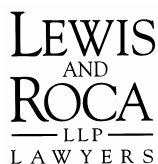


EXHIBIT 1



Federal Tax ID No.
86-0095078

Phoenix Office
Centralized Accounting Dept.
40 North Central
Phoenix, Arizona 85004
Main Telephone (602) 262-5311
Accounting (602) 262-5708
Facsimile (602) 734-3740

Tucson Office
One South Church Avenue
Tucson, Arizona 85701
Telephone (520) 622-2090

Las Vegas Office
3993 Howard Hughes Parkway
Las Vegas, Nevada 89169
Telephone (702) 949-8200

Albuquerque Office
201 Third Street, NW
Albuquerque, New Mexico 87102
Telephone (505) 764-5400

Reno Office
5335 Kietzke Lane
Reno, Nevada 89511
Telephone (775) 770-2600

ACCT. NO. 46533-00001

August 30, 2006

Invoice No.

777575

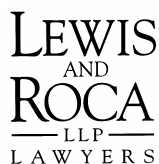
Unsecured Creditors Committee of USA Commercial Mortgage Cor
Attn: Donald R. Walker
9209 Eagle Hills Drive
Las Vegas, NV 89134-6109

LEGAL SERVICES RENDERED THROUGH JULY 31, 2006

USA Commercial Mortgage Corp Unsecured Creditors
Committee

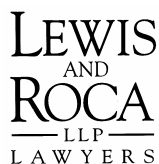
B110 CASE ADMINISTRATION

05-24-2006	R. Charles Read current filings	0.1	38.50
05-25-2006	S. Freeman Discuss e-mail from committee chair with Mr. R. Charles and prepare response re pending motions (.2); e-mail to chair re request for extension to respond to motions (.1); e-mail to counsel re extension to respond to motions (.1); reply to response (.1); telephone to Mr. R. Charles re communication with debtor and joint calls to debtors counsel re extension (.2)	0.7	357.00
05-25-2006	R. Charles Read current filings (.7); conference with Ms. Freeman and calls to Mr. L. Schwartz and Ms. A. Jarvis on timing of responses (.1)	0.8	308.00
05-25-2006	M. Schoenike Respond to Mr. R. Charles re identification of documents for hearing (.2); telephone from Mr. C. Jordan re documents download and website (.2); e-mail to team re USA website (.1); work on revisions to Committee outline, including docket references (1.1); prepare case contact information (.3)	1.9	342.00
05-26-2006	S. Freeman Telephone to and e-mail to debtor's counsel re postponing motions (.2); e-mail to J. Chubb re same for her motions (.1); telephone to J. Chubb (message re same) (.1); e-mail to and from debtor's counsel re extensions (.2)	0.6	306.00



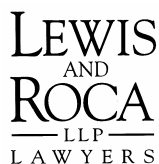
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05-26-2006	R. Charles Telephone call from Mr. L. Schwartzter (.1); work on interaction of loan servicing agreement and power of attorney with request to modify stay to permit termination of the agreements (.2); negotiate with Ms. A. Jordan on extension, appraisal motion and related issues (.3)	0.6	231.00
05-26-2006	M. Schoenike Continue edits re June 5, 2006 hearing recommendations (.5); draft case calendar of events/deadlines (.7); obtain, review Case Management Order, calendar Omnibus hearing dates (.3)	1.5	270.00
05-29-2006	R. Charles Note stipulation and order on debtors' filing complete operating reports by July 20 (.1); note Gordon & Silver appearance for direct lenders to USA Commercial committee (.1); add new appearances to conflict database (.1)	0.3	115.50
05-30-2006	M. Schoenike Work on calendar of events/deadlines	0.2	36.00
05-31-2006	S. Freeman Confer with Mr. R. Charles re following up on extending hearings (.1); telephone from L. Schwartzter's office re representation and stipulation to reschedule hearing (.1); telephone from L. Bubala re same (.1); telephone to Mr. R. Charles re signing stipulation without further notice (.1); review amended stipulation and e-mail re same (.1); review e-mails from A. Jarvis and Mr. R. Charles re getting agreement to stipulation (.1)	0.6	306.00
05-31-2006	R. Charles Work with Mr. R. Russell on meeting; draft memo to Ms. A. Jarvis on pending issues (.2); work on stipulation to continue hearings, draft memo to interested counsel (.2); work with Mr. Bubala and Ms. Jarvis on stipulation to continue (.1); note application to expedite hearing and skim court's calendar(.1)	0.6	231.00
05-31-2006	M. Schoenike Work on updates to Calendar of Events/Deadlines (.9); memo to team re U.S. Bankruptcy Court links to ECF calendar (.3); telephone call to Nevada ECF Helpline re payment of fee for limited admission (.1)	1.3	234.00



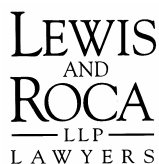
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06-01-2006	S. Freeman Check court filings for hearing information (.3); review new filing on loan status (.3); review motion re use of cash (.4); e-mails from other committees re same (.2); e-mail from debtor re same (.1)	1.3	663.00
06-01-2006	C. Jordan Obtain copy of court filing for attorney review; Circulate copy of court filing for attorney review	0.4	22.00
06-01-2006	M. Schoenike Work on updates to calendar of events/deadlines (.5); establish Master Service List (.3); obtain, review newspaper article Re"USA Capital investors fret over rising legal fees" (.2) (NO CHARGE); follow up on payment of application for limited admission fee (.2); e-mail to Ms. S. Freeman and Mr. R. Charles re calendar, edit per R. Charles comments (.3); telephone from Mr. C. Jordan re document routing (.2); review voluminous documents received from Tucson and identify for filing (.4)	1.9	342.00
06-02-2006	S. Freeman Telephone from J. Chubb re court order granting extension only in part and join other committee counsel to call re same (.3); review order re same (.1); telephone to Mr. R. Charles re drafting motion to continue (.1); review and begin revising draft (.3); telephone to Mr. R. Charles re same (.1); add participant (.1)	1.0	510.00
06-02-2006	R. Charles Work with Ms. S. Freeman on pending matters, meeting and hearing and calls to debtors' counsel on same (.2) ; read Maldonado joinder in request for disbursement and Benincasa reply on request for return of funds (.3); arrange meeting (.1); note Judge Riegler's order on the stipulation (.1); call to counsel for Diversified Trust Fund on Monday meeting (.2); work on motion to continue hearing on "Hold Motion" (.3)	1.2	462.00
06-02-2006	C. Jordan Obtain copy of court filing for attorney review; circulate copy of court filing for attorney review	0.4	22.00
06-02-2006	M. Schoenike Review, identification of documents received for filing	0.3	54.00



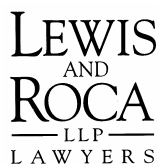
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06-05-2006	R. Charles	4.6	1,771.00
	Prepare for June 5 hearings (1.0); work with Mr. A. Parlen on OST requested by committee (.1); note UCC filing from Debtors (.1); discuss issues with committee and counsel before hearing (.6); attend June 5 hearings and represent committee during and in discussions after the hearing (2.5); read order and draft memo to interested parties approving form of order on payments by escrow agent (.2); read memo from Ms. M. Guymon on payment upon entry of order (.1)		
06-05-2006	M. Schoenike	2.7	486.00
	Various e-mails to Nevada office re procedures for delivery of Chambers Copy, payment of fees, etc (.3); obtain revised Master Service List and work on updates to list (.6); work on general file organization, document identification (.8); obtain Supplemental Order Establishing Case Management Procedures, e-mail to counsel re same (.4); e-mail to Ms. C. Arnold re delivery of Chambers Copy (.2); review Court calendar and work on revisions to Calendar of Events/Deadlines (.4)		
06-05-2006	C. Arnold	0.3	51.00
	Receive and respond to various e-mails from M. Shoenicke; coordinate filings with U.S. Bankruptcy court		
06-06-2006	S. Freeman	2.9	1,479.00
	E-mail from A. Jarvis re meeting and confidentiality agreement (.1); check file for position information (.2); and telephone to M. Yoder re same (message) (.1); send current version partially signed to A. Jarvis with note (.2); e-mail to committee re same and signatures needed (.1); check calendar and e-mail to R. Charles re same (.2); review revised protocol for confidentiality and communication with constituents, and mark suggested changes for UCC (.8); e-mail to R. Charles re any other changes (.1); review his changes and call to discuss (.2); make revisions and e-mail to other counsel (.3); e-mail from F. Merola re same (.1); review new versions from three committees, and e-mail my responding comments (.5)		
06-06-2006	R. Charles	1.0	385.00



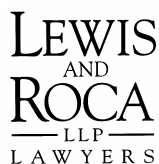
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	Read memo from Ms. A. Jarvis on meeting; read memo from Ms. S. Freeman; message to Mr. D. Walker on meeting with Debtor (.1); return call to Mr. R. Russell re confidentiality (.1); work with Stutman on meeting on confidentiality and protocol (.1); read memo from Ms. E. Karasik; work on research request (.2); work on drafts of and suggest revisions to the confidentiality and protocol (.2) ; read correspondence on the protocol order and related issues (.1) ; work on pending motions (.2)		
06-06-2006	S. Brown Review calendar re upcoming issues and recently filed pleadings re same	0.3	96.00
06-06-2006	C. Jordan Obtain copy of court filing for attorney review; Circulate copy of court filing for attorney review	0.4	22.00
06-07-2006	S. Freeman Review new revision of joint protocol motion and notice and e-mails re same (.3); review draft disclosure re Website (.1); e-mail to Mr. R. Charles re recommendation on signing (.1); e-mail from Levinson re same (.1); telephone from M. Yoder re information needed (.1); further e-mails to Mr. R. Charles with comments on drafts (.2); review Debtors' and our response re PDG motion and revise (.4)	1.2	612.00
06-07-2006	R. Charles Work with Ms. S. Freeman on protocol and order (.1); read memo from Ms. C. Carlyon on creditor inquiries (.1) ; work with Ms. C. Carlyon on information for investor inquiries (.1); telephone call from a financial adviser on developments and options (.3); work with Mr. L. Parlen on approval of stipulation, application to shorten time and notice on information protocol (.1); work with Ms. A. Hosey on form of order (.1); read letter from Ms. C. Pajak on meeting with Debtors (.1)	0.9	346.50
06-07-2006	N. Williams Research issues re prepayment	3.7	555.00
06-07-2006	M. Schoenike Update contact list (.3); respond to Mr. R. Charles re information on alternate committee member (.1) review docket and work on updates to calendar of events/deadlines (.7)	1.1	198.00



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06-08-2006	S. Freeman Telephone from Mr. R. Charles and A. Jarvis re committee membership issue and motions to be filed (.3); review e-mail re BMC capabilities on Website (.1); review form of order and e-mails re same (.2); review new orders re filings (.1); return A. Parlan call re motion amendment (.1); respond to Mr. R. Charles e-mail re docket issue (.1); revise draft (.3)	1.2	612.00
06-08-2006	R. Charles Begin work on draft responses to motions for committee input (.2); work with Ms. Freeman on response to Benincasa and other requests for refunds from Investor Account and finalize draft (.7); approve order denying Benincasa motion to withdraw funds (.1); work with Ms. A. Jarvis on issues re committee member confidentiality, upcoming motions and DIP loan issues (.3); read memo from Mr. S. Sherman on rescheduling hearing on protocol motion (.1); note amendment to court's order on procedures and work with Ms. M. Schoenike on same (.1); read memo from Ms. C. Pajak on information access to committee constituencies (.1); work on joinder concerning limited opposition to Project Development Group request for relief on an expedited basis (.4); analyze court docket for motions, responses and joinders as to which the Committee must respond (.2)	2.2	847.00
06-08-2006	C. Jordan Obtain copy of court filing for attorney review; Circulate copy of court filing for attorney review	0.4	22.00
06-08-2006	N. Williams Research re Restitution	2.8	420.00
06-08-2006	M. Schoenike Assist Ms. S. Freeman re documents relating to PDG's Disbursement of Interest Payments to Debtor (.3); obtain, review court calendar, update calendar of events/deadlines (.3); respond to Mr. R. Charles re revised order caption (.1); follow up with Las Vegas office re receipt for filing fee for Ms. S. Freeman verified petition to practice (.1);	0.8	144.00
06-09-2006	S. Freeman Numerous e-mails and responses re expediting new filings for hearing (.5); coordinate response and committee position with Mr. R. Charles (.2)	0.7	357.00



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06-09-2006	R. Charles Work on service of responses (.1); work with Mr. L. Schwartzer on application to shorten time on motion to reconstitute direct lenders' committee (.1); read memo from Mr. Ted Burr (.1) ; read memo from Mr. G. Garman on expediting the hearing on the committee motion (.1) ; read memos from Mr. L. Schwartzer, Ms. C. Carlyon and Mr. A. Landis on expediting hearing on order concerning payment of professionals (.1); read communications on three debtor motions and requests to shorten time (.1); discuss expediting hearings with committee chair (.2)	0.8	308.00
06-09-2006	C. Jordan Obtain copy of court filing for attorney review; Circulate copy of court filing for attorney review	0.4	22.00
06-09-2006	N. Williams Research re unjust enrichment	6.4	960.00
06-09-2006	M. Schoenike Obtain, review Order Approving Verified Petition, Order Designating Nevada Counsel (.2); e-mail to counsel re Ms. S. Freeman authorization to practice (.1); work on Certificate of Mailing of Joinder, file, docket (.3); respond to Ms. C. Arnold re Clerk's copy (.1); review, identification of documents received for filing (.3); telephone from Mr. R. Charles re filing and service of response (.2); upade contact list re Suzanne Nounna information (.1)	1.3	234.00
06-10-2006	R. Charles Read memos from Mr. A. Landis, Ms. E. Karasik, Mr. G. Gordon and Mr. L. Schwartzer on expediting several hearings (.2); read exchange between Ms. Karasik and Mr. Landis on information sharing protocol and exculpation (.1)	0.3	115.50
06-11-2006	R. Charles	0.6	231.00



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	Read Debtors' application concerning interim payment to professionals, request to expedite hearing and related papers (.1); read Debtors' application concerning agreement with Investment Partners, note, security agreement, request to expedite hearing and related papers, draft memo to Mr. L. Schwartzter consenting to expedited hearing (.3); skim Debtors' application concerning modification or amendment or forbearance to certain loans, declarations, request to expedite hearing and related papers, draft memo to Mr. L. Schwartzter consenting to expedited hearing (.2)		
06-12-2006	S. Freeman E-mails to and dfrom counsel for all Committees re matters for hearing and re web site (.3); discuss recommendations to committee re same (.2); e-mail from Mr. R. Charles re change to access order to meet U.S. Trustee's objections and read filed objection (.2); e-mail response for UCC (.1)	0.8	408.00
06-12-2006	R. Charles Work with Ms. S. Freeman on five pending motions and requests for expedited hearing (.2); read memos and draft memo to Mr. M. Yoder on committee website (.1); call to Mr. Don Walker on applications to expedite two hearings (.1); work with Mr. M. Yoder on website issues raised by Debtors and BMC (.1) ; read Direct Lenders' opposition to expedited hearings on any matter (.1); read order authorizing return of Bundy Canyon invested funds; read filing by Mr. LePome to supplement his motion for return of invested funds (.1); read supplemental brief by McKnight on Debtor's motion for interim hold of funds (.1); draft memo to Ms. S. Freeman on filings fo June 15 hearing (.1); work with Mr. R. Russell on confidentiality agreement (.1)	1.0	385.00
06-12-2006	N. Williams Research re unjust enrichment and other theories	6.6	990.00
06-12-2006	M. Schoenike Review correspondence re term sheet for DIP financing and memo from Mr. R. Charles re hearing (.2); obtain United States Bankruptcy Court Calendar of Events, circulate to team (.2)	0.4	72.00
06-13-2006	S. Freeman	1.6	816.00



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Review e-mails from Committees and debtor re extensions of deadlines and re all-committees meeting (.2); e-mail to A. Jarvis re requested information for UCC and response (.1); check for confidentiality signatures, add contact information and re-send to members not yet signed (.3); review Direct Lenders changes to confidentiality agreement and note comments (.2); memo re analysis of new filings (.2); discuss strategy and member issues with Mr. R. Charles (.2); e-mails to counsel for other parties re meeting after court from other committees (.1); e-mails from Mr. R. Charles and M. Yoder re Website issues (.1); review re draft of joint reply re protocol order and e-mail to counsel for other parties comments re same (.2)

06-13-2006	R. Charles	1.1	423.50
	Work on responses to June 21 motions (.2); read memos on dispute on confidentiality and e-mail to committee members on bylaws and confidentiality (.1); work with Ms. S. Freeman on information needs from debtors and Thursday meeting (.1); work with Mr. Don Walker on Thursday meeting and confidentiality issues (.1); call to Mr. R. Russell on same (.1); read memo from Ms. E. Monson and draft memo to Mr. M. Yoder on committee webpage (.1); read memo from Ms. Jarvis on meeting on issues on DIP financing (.1); draft joinder in Debtors' motion to approve agreement with USA Investment Partners (.2); read direct lenders' reply memo (.1); read memo from Mr. L. Schwartz and stipulation and order on briefing deadlines and call to Mr. Schwartz (.1); work with Mr. Yoder on hearings (.1); work with Ms. M. Schoenike on hearing preparation for June 15 (.1); telephone call from Mr. M. Olson on contact information for committee page (.2); read memo from Mr. Schwartz and comment on stipulation as to briefing deadline on expedited hearing matters (.2)		
06-13-2006	C. Jordan	0.3	16.50
	Obtain copy of court filing for attorney review; Circulate copy of court filing for attorney review		
06-13-2006	N. Williams	6.1	915.00
	Research re restitution; begin draft memo		
06-13-2006	M. Schoenike	3.1	558.00
	Hearing preparation, including preparation of hearing notebook (1.7); assist Ms. S. Freeman re By-Laws and Confidentiality Agreement signatures (.4); meet with Ms. S. Freeman, revise hearing materials (1.0)		



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06-14-2006	S. Freeman E-mail from Direct Lenders re protocol order language (.1); return A. Parlan call re same and resolving differences (.2); work with Ms. M. Schoenike on preparation of materials for hearing (.3); e-mails back and forth with other committee counsel on protocol order language and reply language (.5); review, sign and send final version (.2); e-mail to Mr. R. Charles re suggested change to form of order (.1); review and forward fully signed confidentiality agreement to debtor (.2); review proposed changes to loan payment and releases order (.1); review draft supplemental disclosure, revise, and e-mail re confirmation (.2)	1.9	969.00
06-14-2006	R. Charles Read memo from Ms. S. Freeman on confidentiality agreement (.1); read notice of hearing on June 21 matters (.1); work on letter to Debtors' counsel on motion concerning re-constituting the executory contracts committee (.2); begin joinder on Debtors' motion to approve forbearance and other transactions (.2); read Debtors' reply on motion to hold funds and Mesirow's supplemental declaration on its connections with interested parties (.1)	0.7	269.50
06-14-2006	N. Williams Continue draft memo	5.4	810.00
06-14-2006	M. Schoenike Obtain signature pages from committee members for Bylaws and Confidentiality Agreement (.2); e-mail to Mr. R. Charles re hearing agenda (.1); continue revisions to hearing notebook, including adding of additional documents (.9); e-mail to Ms. S. Freeman re signed Bylaws, Confidentiality Agreement (.2); obtain agenda and confer with Ms. S. Freeman re circulation to committee (.2), update hearing notebook, coordinate notebook to agenda item (1.2);	2.8	504.00
06-15-2006	S. Freeman Travel to Las Vegas reviewing filings en route (2.0); meeting with committee members and other counsel and participate in court proceedings (4.5); telephone to Mr. R. Charles re hearing issue (.2)	6.7	3,417.00
06-15-2006	C. Jordan	0.5	27.50



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	Obtain copy of court filing for attorney review; circulate copy of court filing for attorney review		
06-15-2006	N. Williams Continue drafting memo on claims and defenses	6.4	960.00
06-15-2006	M. Schoenike Review, identify documents received for filing (1.0) update case calendar (.7); update contact information re Suzanne Nounna (.2)	1.9	342.00
06-16-2006	R. Charles Note and direct retrieval of schedules and statements (.1); work with Ms. S. Freeman on brief report on hearing and discussions with counsel (.2); work on service and notice issues (.1)	0.4	154.00
06-16-2006	S. Bundy Work on project re USA Mortgage schedules for Mr. R. Charles	0.5	55.00
06-16-2006	C. Jordan Obtain copy of court filing for attorney review; Circulate copy of court filing for attorney review	0.5	27.50
06-16-2006	N. Williams Work on memo on claims and defenses	2.6	390.00
06-16-2006	M. Schoenike Review bankruptcy documents, update calendar (.7); follow up on returned mail, obtain new address, e-mail to counsel re address corrections (.3)	1.0	180.00
06-17-2006	R. Charles Work with Ms. A. Nounna and Mr. L. Schwartz on returned mail (.1); read memo from Ms. S. Freeman on hearings (.1)	0.2	77.00
06-19-2006	R. Charles	1.2	462.00



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	Read memos from Mr. M. Levinson and Mr. G. Garman on meeting (.1); read new filings (.2); finalize joinder and limited response on Investment Partners motion (.1); read the briefs and declarations filed by interested parties on the motion to remove Fertitta Enterprises from the Direct Lenders committee (.2); analyzing request for authority to forbear on certain loans and advance funds or release collateral or liquidate collateral on others (.2); analyzing proposed DIP loan (.2); analyzing USA Investment Partners note and security agreement (.2)		
06-19-2006	C. Jordan Obtain copy of court filing for attorney review; Circulate copy of court filing for attorney review	0.5	27.50
06-19-2006	M. Schoenike Review Mr. R. Charles e-mails re returned mail, revise mailing address information (.2); file, docket Joinder in Debtors' Application for Administrative Order Establishing Procedures for Interim compensation and Reimbursement of Expenses of Professionals (.2); obtain United States Bankruptcy Court calendar of events, circulate to team (.3); revise calendar for updated events (.2); file, docket Limited Joinder In Debtors' Motion for Order Approving Agreement with Investment Partners (.2); file, docket Joinder in Motion for Authority to Forbear and to Provide Further Funding For Certain Outstanding Loans (.2); file docket, response to Motion for Emergency Interim and Permanent Orders Authorizing Debtors to Obtain Post-Petition Financing (.2);	1.5	270.00
06-20-2006	R. Charles Work with Ms. M. Schoenike and Mr. D. Walker on noticing (.1); read memo from Mr. R. Hagmaier on unsecured claim (.1); read memo from Ms. A. Jarvis on June 21 hearings (.1); read memo from debtors' counsel and advise committee on hearing time change (.1); work with Mr. J. Miller on BMC site for the committee (.1); prepare for hearings on June 21 (.3); draft memo to Ms. Jarvis on Investment Partners issues (.1); note Debtors' complaint against Wells Fargo to recover post-petition overpayment (.1); read Debtors' reply on the Investment Partners issue (.1); read Debtors' reply on Fertitta /Bullard issue (.1); read Debtors' reply on information protocol motion (.1); read Mr. T. Allison's 5th supplemental declaration in support of the motions for hearing on June 21 and exhibits (1.1); work with committee on hearings (.3); prepare for hearings (.4)	3.1	1,193.50



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06-20-2006	R. Charles Travel to Las Vegas for June 21 hearings reviewing materials for hearing en route	2.5	962.50
06-20-2006	M. Schoenike Review information re Committee Website (.2); review various e-mail from Mr. R. Charles re schedules, hearings, etc. (.2); review BMC service list, e-mail to Mr. R. Charles re revisions (.3); e-mail and telephone call to BMC re service list (.6); respond to Mr. J. Miller re service list revisions (.2); print schedules, statement of affairs for all matters (1.0); review memo from Mr. R. Charles re June 21 hearing matters (.2)	2.7	486.00
06-21-2006	R. Charles Prepare for and attend hearings on motion to employ counsel and financial advisers by funds, Debtors' motion to reconstitute executory contracts committee, Benincasa motion for reconsideration, Debtors' motion for approval of use of cash collateral and approval of budget, Debtors' motion for interim approval of DIP financing, Debtors' motion for approval of various items of forbearance, release of excess collateral, sale of collateral and forbearance, and motion for approval of agreement with USA Investment Partners, and during hearing, work on protocol motion, read recent filings, including by Liberty Bank on the Investment Partners motion, and more carefully review the schedules and statements of USCAM, and discussions with committee members, counsel and interested parties before, during and after hearings (10.4)	10.4	4,004.00
06-21-2006	C. Jordan Obtain copy of court filing for attorney review; Circulate copy of court filing for attorney review	0.3	16.50
06-21-2006	M. Schoenike Telephone from BMC re change to service List	0.2	36.00
06-22-2006	R. Charles Read memo from Mr. R. Hagmaier (.1); draft memo to Mr. G. Gordon on court call in information and issues (.1); review and approve orders on Fertitta motion (.1); read memo from Ms. Jarvis on SLC location for meeting; work with Ms. M. Schoenike on adversary complaint (.1); work with Ms. Schoenike on issue re interim compensation (.1); work on order concerning the information protocol and propose revisions (.3)	0.8	308.00



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06-22-2006	C. Jordan Obtain copy of court filing for attorney review; Circulate copy of court filing for attorney review	0.3	16.50
06-22-2006	M. Schoenike Review, identify documents received, update calendar (1.1); general file maintenance, including set up of professional files (.4); obtain, review notices (three) of appearance, update service list (.2);	1.7	306.00
06-23-2006	R. Charles Note entry of orders (.1); work with counsel on draft order on information and confidentiality protocol (.3); draft memo to Ms. M. Schoenike on website after approving revised protocol (.1); read memo from Mr. J. Miller on committee website (.1); work with Mr. Brown and Ms. Schoenike on complying with the information protocol and developing the information needed for the committee website and communications with unsecured creditors (.5) ; begin to analyze amended USACM schedules, draft memo to Ms. Jarvis on issues (.4); read new filings (.1); read memo from Ms. Jarvis on inquiry on amendment to schedules (.1)	1.7	654.50
06-23-2006	S. Brown Continue review of Committee memos for website inquiries (.4); review order re clarifying requirement to provide access to information (.2); work on website issues (.4)	1.0	320.00
06-23-2006	M. Schoenike Conference call Mr. R. Charles re compliance with Joint Information Motion, review motion and telephone call to Mr. G. Peet re establishment of e-mail address (.7); work with Mr. B. Wiley re establish of e-mail (.2)	0.9	162.00
06-25-2006	S. Freeman Read memos re new filings, committee issues, debtor and other committee proposals, schedules (.8); discuss strategy with Mr. R. Charles (.3)	1.1	561.00
06-26-2006	R. Charles	2.6	1,001.00



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Work with Mr. Don Walker on pending issues (.1); work on memo for inquiries to the committee from investors (.1); analyze amended schedules and draft memo to Debtors' counsel on issues (.4); work on BMC notice issues (.1); read memo from Mr. M. Kehl on amended schedules (.1); read the upcoming calendar for schedule of hearings and deadlines (.1); draft memo to Mr. Walker on amended schedules (.4); work on scheduling committee meetings and on web conference issues (.3); confer with Ms. S. Smith, Mr. S. Strong and Mr. Walker on schedules and statements (.6); work on web conference arrangements, draft memo to Ms. Jarvis (.1); read memo from Ms. E. Karasik on debtor meeting (.1); call to Mr. A. Landis on issues concerning committee membership and developments (.2)

06-26-2006	S. Brown	3.4	1,088.00
	Work on committee issues re website and review website re same (2.0); review various correspondence re strategy and tasks (.5); review various memos re status of case for website inquiries (.6); review drafts of response to creditors seeking representation (.3)		
06-26-2006	C. Jordan	0.3	16.50
	Obtain copy of court filing for attorney review; Circulate copy of court filing for attorney review		
06-26-2006	M. Schoenike	2.3	414.00
	Review Mr. R. Charles memo on June 21st hearing, update calendar (.7); obtain, review United States Bankruptcy Court Calendar and circulate to team (.3); review Mr R. Charles response re representation request (.2); work on form response to requests for representation (.7); e-mail to BMC re correction to Mr. R. Charles telephone and facsimile number (.1); work with Mr. B. Wiley re e-mail address (.3)		
06-27-2006	S. Freeman	0.2	102.00
	Respond to e-mails from Ms. M. Schoenike and Mr. S. Brown re Website issues		
06-27-2006	R. Charles	1.4	539.00



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	Work with Ms. S. Freeman on committees meeting by call (.1); work on deadlines for matters set for hearing on July 25 (.1); work on compliance with committee protocol after noting entry of order (.1); work on order allowing acceptance of loan release payments (.1); work on web conferencing the materials for the meeting with Debtors and committees on Thursday (.3); direct information for Debtors on attorney's fees monthly (.1); read and respond to memo on loan servicing agreement (.1); read memo from Ms. A. Jarvis on production of investors' statements (.1); analyze information in the statement of financial affairs and discuss with Mr. Walker (.4)		
06-27-2006	S. Brown Work on issues re and participate in conference call re Committee website (1.0); continue reviewing various status memos (1.5)	2.5	800.00
06-27-2006	M. Schoenike Work on BMC website setup (1.1); conference call with BMC re website (.6); review e-mails, update calendar (.5); obtain, organize amended schedules and statement of affairs (.4); review agenda for conference call (.2); review e-mail from Mr. R. Charles re minutes of conference call meetings (.2); obtain, review revised order re access to information (.3)	3.3	594.00
06-28-2006	R. Charles Read memo from Ms. C. Carlyon (.1); draft memo to Mr. T. Burr re committee financial advisor (.1); telephone call from Mr. Burr (.1); work with Mr. Schwickerath and Ms. M. Schoenike on conflicts (.1); read debtors' opposition to proposed order (.1)	0.5	192.50
06-28-2006	S. Brown Review revisions re order on committee information sharing protocol (.3); continue work on website and related matters re same (1.4)	1.7	544.00
06-28-2006	M. Schoenike Review, identification of documents received for filing, update calendar (.6); respond to Mr. D. Schwicerath per request of Mr. R. Charles (.5) work on website set up, including compilation of Contact Information, frequently asked questions; case information page; guide to Chapter 11 reorganization, frequently asked questions (5.0)	6.1	1,098.00
06-29-2006	S. Freeman	0.3	153.00



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	E-mails from A. Jarvis, M. Levinson, R. Charles and C. Pajak re committee issues on motions, orders		
06-29-2006	R. Charles Read memo from Mr. D. Walker on information (.1); read memo from Ms. A. Jarvis on reorganization discussions (.1); work with Ms. S. Freeman on July 11 meeting on reorganization options (.1); review stipulation and approve order on briefing for July 25 and August 4 hearings (.1); read orders on PDG disbursements and as to Fertitta (.1)	0.5	192.50
06-29-2006	S. Brown Continue work on committee website issues (.2); review and revise documents re same (.5)	0.7	224.00
06-29-2006	M. Schoenike Continue working on website information (1.2); telephone from Mr. R. Hagmaier re conference call (.1); e-mail to Mr. J. Miller re website documents (.3); meet with Mr. S. Brown re website (.2);	1.8	324.00
06-30-2006	R. Charles Work with Mr. Don Walker on PBGC appearance (.1); read and approve order on Investment Partners settlement and on use of cash (.1); work with Ms. M. Schoenike on Committee website (.1); read memos from Mr. G. Gordon, Ms. E. Karasik, and Mr. S. Ostrow on Investment Partners and use of cash (.2); telephone call to Mr. Schwickerath on interview cor committee financial advisor (.1)	0.6	231.00
06-30-2006	S. Brown Continue revision re website information	0.9	288.00
06-30-2006	M. Schoenike Telephone from Mr. J. Miller re website and e-mail (.2); continue working on website (1.3)	1.5	270.00
07-03-2006	R. Charles Work on orders as to Investment Partners and DIP financing (.1); read and respond to memo from Mr. O'Connor - a lender (.1); work on website information and materials (.6); read memo from Ms. C. Carlyon on revised order (.1); read memos from Mr. A. Landis on orders (.2)	1.1	423.50
07-04-2006	S. Freeman	0.3	153.00



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	E-mails from professionals for debtor and committee re comments on orders and debtor positions		
07-04-2006	R. Charles Read memo from Mr. S. Strong on all committee meeting	0.1	38.50
07-04-2006	S. Brown Continue work on committee website issues	1.0	320.00
07-05-2006	S. Freeman Brief review of e-mails re call issues and motion/order issues (.3); review debtor power point (.1) and clarify with Mr. R. Charles debtor's points (incomplete) and coverage for call today (.4); e-mails with Mr. R. Charles and committee chair re financial advisor (.2)	1.0	510.00
07-05-2006	R. Charles Work with Ms. M. Schoenike on website (.1); call to Mr. Don Walker on committee meeting schedule, interview of financial advisers and related matters (.2); work with Ms. S. Freeman on interview of potential financial advisers and with Ms. S. Nounna on committee meetings (.1); call to Ms. Nounna on meeting with advisers and reorganization alternatives (.4); work with Ms. Freeman on follow up on call with Mesirow and their pro forma (.4); draft memo to counsel on due diligence list (.1); work with Mr. Walker on interviewing financial advisers and scheduling (.1); read memo from Ms. S. Smith on inquiries (.1); read memo from Ms. Carlyon on §341 meeting arrangements (.1); call from a representative of the Nevada Employment Security Office on the status of the case, employment tax returns and payments (direct him to debtors and their counsel) (.2); work with Ms. C. Carlyon on DIP order after noting Debtor's approval (.1); draft memo to Mr. Bob Russell; read memo from Mr. Burr (.2)	2.0	770.00
07-05-2006	M. Schoenike Review responses re website setup (.2); review e-mails from Mr. R. Charles, update calendar (.4); review e-mail and information request to debtors (.1); work on revisions to contact information, case information pages, and Chapter 11 overview for website (1.2); numerous communications with Mr. G. Kruse re website (.3)	2.2	396.00
07-06-2006	R. Charles	0.8	308.00



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	Read memo from Ms. C. Carlyon (.1); read memo from Mr. A. Landis on first meeting arrangements (.1); draft memo to Mr. T. Burr and draft memo to Mr. D. Schwickerath on interviews (.1); work on website information (.2); read exchange between Mr. D. Monson and Ms. M. Guymon on request for release and status of payments on the Roam Development loan (.2); read and respond to memo from Mr. Burr (.1)		
07-06-2006	S. Brown Review correspondence re committee website	0.1	32.00
07-06-2006	C. Jordan Obtain copy of pleading for attorney review; Circulate copy of pleading for attorney review (NO CHARGE)	0.3	0.00
07-06-2006	M. Schoenike E-mail to Mr. R. Charles re case information and contact list	0.2	36.00
07-07-2006	R. Charles Note entry of DIP financing and Hold Motion orders and update status memo for Committee website (.1); work with Ms. M. Schoenike on website issues (.1); work on order as to items in the Forbearance motion (.2); work with Mr. D. Schwickerath on interview (.1); work on additional issues raised by Mr. Walker (.2); draft memo to Mr. Schwickerath and Mr. Burr on information to be discussed with the financial adviser candidates (.2); read memo from Mr. G. Kruse on changes to the website (.1); read memo from Mr. Burr (.1); read memo from Mr. Landis and read memo from Ms. E. Karasik on Amesbury (.1); note filed motion and circulate to Mr. Walker (.1)	1.2	462.00
07-07-2006	M. Schoenike Continue working on uploads to website	0.6	108.00
07-10-2006	S. Freeman Review order and e-mails from committees re IP settlement	0.2	102.00
07-10-2006	R. Charles	1.4	539.00



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	Work on travel arrangements for meeting (.2); read memo from Mr. S. Strong on meeting and call to Mr. Don Walker (.1); read memo from Ms. M. Schoenike on website; read Hall Financial communications and circulate to the Committee (.1); meeting arrangements (.1); skim Debtors' motion to extend authority to use cash through October 29 and draft memo to Committee on same (.1); work with Mr. Walker on call with committees, interview of financial advisers, and pending matters (.1); draft memo to Mr. T. Burr, Mr. D. Schwickerath and Mr. Walker on FA interviews (.1); read memo from Ms. E. Karasik on discovery request and draft memo to debtors' counsel on information on the disbursement motion (.1); telephone call from Mr. Burr on FA interview (.2); telephone to Mr. A. Landis on committee membership (.1); work on the USA Investment Partners order issue (correspondence and revisions) (.2)		
07-10-2006	C. Jordan Obtain copy of pleading for attorney review; Circulate copy of pleading for attorney review (NO CHARGE)	0.3	0.00
07-10-2006	M. Schoenike Respond to Ms. C. Pajak re submitting test question on USA Committee website, e-mail to BMC re address (.2); obtain, review order re motion for emergency Interim and Permanent Order Authorizing The Debtors to Obtain Post-petition Financing, calendar all deadlines (.2); respond to Ms. Pajak re USA website (.1); make final revisions to website and work with BMC re converting to live website (.4)	0.9	162.00
07-11-2006	S. Freeman Calls to references on financial advisor	0.2	102.00
07-11-2006	R. Charles Discussions during dinner with counsel and financial advisers for the Funds (NO CHARGE)	1.0	0.00
07-11-2006	C. Jordan Obtain copy of pleading for attorney review; Circulate copy of pleading for attorney review (NO CHARGE)	0.3	0.00
07-11-2006	M. Schoenike Work on combining schedules into searchable PDF file (.3); review Mr. R. Charles summary of committees conference call (.2);	0.5	90.00



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07-12-2006	S. Freeman Telephone to reference for financial advisor (.2); report to committee by e-mail (.1); respond to reply from committee member (.1); call re financial advisor referral (.2); e-mail to committee re same (.2); respond to member and forward to other members (.2); return member call re same (.2); telephone to additional potential advisor and discuss qualifications (.3); e-mail to member re same and recommendations (.2); e-mails from and to members re follow-up (.3); telephone from member re same and meeting issue (.2)	2.2	1,122.00
07-12-2006	R. Charles Read memo from Ms. S. Nounna on sect. 341 meeting (.1); discuss issues with Ms. C. Pajak (.8)	0.9	346.50
07-12-2006	C. Jordan Obtain copy of pleading for attorney review; Circulate copy of pleading for attorney review (NO CHARGE)	0.3	0.00
07-12-2006	M. Schoenike Respond to Mr. R. Charles re website (.2); update contact information re new zip code for Las Vegas office (.1)	0.3	54.00
07-13-2006	S. Freeman E-mails from Mr. M. Levinson and Mr. R. Charles re coordination call (.1); telephone from Mr. R. Charles re 341 meeting, conversations with other committees (.3); evaluate reference responses re financial advisors with Mr. R. Charles (.2)	0.6	306.00
07-13-2006	R. Charles	2.3	885.50



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	<p>Read memo from Mr. Marc Levinson (.1); call to Ms. E. Cadish; work with Ms. S. Freeman on brief follow up on conversations with Funds and first meeting (.3); draft memo to committee on June 28 minutes (.1); read memo from Mr. G. Gordon on order as to vacating bar date (.1); read and respond to memo from Mr. T. Burr (.1); read revised proposed order with briefing deadlines and approve (.1); read memo from Mr. M. Levinson on follow up to meeting (.1); call to Mr. D. Walker on employment of financial advisers (.3); read memos on the Investment Partners order (.1); read memo from Mr. Schwartzer on pending orders and stipulations (.1); call counsel for reference checks on financial advisors and draft memo to Ms. Freeman (.4) ; note motion to obtain information by Mr. LePome and Ms. N. Alf concerning efforts to enforce guarantees (.1); draft notice as to address change (.1)</p>		
07-13-2006	<p>C. Jordan</p> <p>Obtain copy of pleading for attorney review; Circulate copy of pleading for attorney review (NO CHARGE)</p>	0.3	0.00
07-13-2006	<p>M. Schoenike</p> <p>File, docket, serve Response to Supplement Brief and Request for Ruling On Issue of Law (.4); draft Certificate of Mailing (.2); review Minutes from Committee meeting, update calendar (.2); review e-mail from Mr. R. Charles, update calendar (.2); obtain review: Stipulation and Order Continuing Hearing on Application for order establishing interim compensation and expense reimbursement procedures; and notice of continued hearing re motion to distribute funds and continued use of cash (.5)</p>	1.5	270.00
07-14-2006	<p>R. Charles</p> <p>Return call to Ms. Carlene Gadosh as potential financial adviser (.1); call to Mr. Kevin Kirkendall on same (.1) work on notices of July 11 meeting for dissemination to committee (.4); telephone call from Mr. J. Duffy (direct lender) (.2) ; call to Mr. Don Walker on selection of financial adviser, developing issues and related matters (.3), and correspond with counsel on weekly meeting (.1); call to Mr. T. Burr re tasks (.1); draft memo to Mr. Burr on confidentiality agreement (.1) ; work with Mr. Burr on confidentiality agreement (.1); draft memo to committees and debtors on proposed financial adviser (.1); work on notes from meeting with Debtors (.1); locate information for Mr. Burr (.3); call to Mr. A. Landis; work with Mr. A. Landis on employment application question and committee composition (.2)</p>	2.2	847.00



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07-14-2006	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review (NO CHARGE)	0.3	0.00
07-14-2006	M. Schoenike Respond to Mr. R. Charles re August 4, 2006 hearing (.2); review schedules, respond to Tasha, re listing for Smith & Jones, Inc. (.3); file, docket Lewis and Roca change of address (zip code) (.2)	0.7	126.00
07-15-2006	R. Charles Read memo from Mr. A. Landis (.1); read memo from Mr. M. Levinson on orders and meeting (.1)	0.2	77.00
07-16-2006	R. Charles Read memo from Mr. M. Levinson on proposed orders (.1);	0.1	38.50
07-17-2006	S. Freeman E-mails from T. Burr and R. Charles re financial advisor issues (.1); e-mails from R. Charles and T. Burr re debtor-committee meeting (.1)	0.2	102.00
07-17-2006	R. Charles Work on scheduling all committees meeting (.1); work on requests for information from Mr. D. Walker and Ms. S. Nounna and draft memo to Mr. T. Burr on priorities (.2); read memos on form of scheduling order (.1); review and approve additional orders (.1); read memo from Ms. E. Karasik on information requests (.1); call to Mr. A. Landis on issues concerning additional committee members and the distribution motion (.3) ; telephone call from Ms. C. Atencio for Nevada State Bank (.1); read memo from Mr. Burr on scope of work and initial steps (.1); telephone call from Mr. Burr on work plan (.2); note hearing on competing orders on Canepa motion (.1); read updated court calendar (.1); skim adversary complaint (.1)	1.6	616.00
07-17-2006	S. Brown Review website issues and bankruptcy scheduling and docket issues	0.6	192.00
07-17-2006	M. Schoenike	0.8	144.00



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	Obtain updated Master Service list/update information (.3); review documents received for filing, update calendar re hearing and response deadlines (.5)		
07-18-2006	R. Charles Read memo from Ms. S. Smith on lender holdback report and conference call, skim report and draft memo to Mr. Don Walker (.2); call to Mr. G. Gordon re holdback (.1); work with Mr. T. Burr on work plan (.1); work with Ms. M. Schoenike on OST request (.1); work on agenda for committee call and draft memo to Ms. Schoenike for additional information (.3); note hearing on dispute over form of order (.1); work with Ms. S. Freeman and Mr. M. Ruth on research project (.1); telephone call from Judge Riegle's staff on renoticing caption of response (.1); telephone call from Mr. Burr on meeting schedules (.1); call to Ms. A. Jarvis on OST on Sierra employment (.1); review order, correspondence and revised order on July 25 hearing on employment of Mesirow and Debtors' counsel (.1); read memo from Mr. Schwartz on July 25 calendar (.1); read memo from Ms. Smith on rescheduled meeting (.1); draft memo to Ms. Jarvis on offset on diverted principal loans (.1); read memo from Ms. Smith on meeting (.1); work with Mr. Don Walker on information presented (.1)	1.9	731.50
07-18-2006	C. Jordan Obtain copy of pleading for attorney review; Circulate copy of pleading for attorney review (NO CHARGE)	0.3	0.00
07-18-2006	M. Schoenike Review e-mails and documents, update calendar (.2); assist Ms. S. Freeman re key documents consisting of servicing contract, promissory note and security agreement (.4)	0.6	108.00
07-19-2006	S. Freeman Evaluate legal issues and facts from call with Mr. R. Charles	0.3	153.00
07-19-2006	R. Charles	1.5	577.50



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	Work with Ms. C. Anderson and draft memo to counsel on document imaging project (.3); call to Mr. S. Strong (.1); work with Ms. N. Tanner, Mr. Strong and Mr. B. Kotter on document project (.4); work with Ms. Freeman on follow up from committee meeting, all committees meeting and project on document production (.3); read memo from Ms. Tanner on requests for proposals and draft memo to committee and debtors' counsel on records project (.2) ; note entry of several orders and filing of Debtors' application to employ special counsel on the interpleader action (.1); skim filing by Mr. LePome on the investors he represents (.1)		
07-19-2006	C. Jordan Obtain copy of pleading for attorney review; Circulate pleading for attorney review (NO CHARGE)	0.4	0.00
07-19-2006	M. Schoenike Review documents received for filing, update calendar re objection deadline, hearing dates (.4); telephone calls (two) and e-mail from Ms. N. Tanner re electronic production of debtor documents (.2)	0.6	108.00
07-19-2006	N. Tanner Telephone conference with Mr. Charles and debtor's counsel regarding document project and meeting in Las Vegas (.2); follow up emails to Mr. Kotter regarding same (.3); prepare detailed email regarding requests for proposals and forward same to vendors (.5); review and respond to telephone calls and emails from vendors regarding meeting and project (1.5); research vendors regarding document project (.7).	3.2	512.00
07-20-2006	R. Charles Telephone to Mr. G. Gordon on conference call (.1); note appearance by creditor (.1); work with BMC and Ms. M. Schoenike on website (.1); read memo from Ms. N. Tanner on meeting with vendors on document issues (.1); telephone call from Mr. G. Gordon (.1); read memo from Mr. Strong on deadlines for fee applications (.1); note Orrick pro hac vice application (.1); work with Ms. A. Jarvis and draft memo to committee on meeting with debtors (.2)	0.9	346.50
07-20-2006	C. Jordan Obtain copy of pleading for attorney review; Circulate copy of pleading for attorney review (NO CHARGE)	0.3	0.00
07-20-2006	M. Schoenike	0.3	54.00



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	Respond to Ms. N. Tanner re task code billing (.2) (NO CHARGE); review, identify documents received for filing (.3)		
07-20-2006	N. Tanner Review email from Lissa Treadway regarding local vendors for document project, follow up telephone call regarding same (.4); telephone call with Rick Anderson of Kroll Ontrack regarding vendor meeting and project (.3); telephone call with Ryan Johnston of Bridge City Legal regarding vendor meeting and project (.2); respond to emails from various vendors regarding meeting and project (.6); background research on vendors (.8).	2.3	368.00
07-21-2006	R. Charles Read declaration filed by debtors on HFA forbearance (.1); note entry of order vacating bar date (.1); note entry of orders on briefing deadlines and employment of conflicts counsel (.1); work with Mr. Burr on balance sheet analysis (.1); note hearing on Standard Property Development stay relief motion (.1); skim Commercial Mortgage June operating reports and note filing of April-June operating reports for five debtors (.1)	0.6	231.00
07-21-2006	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review (NO CHARGE)	0.5	0.00
07-21-2006	M. Schoenike Review e-mails, update calendar re monthly statement and filing of interim application (.2); review docket updates, memo to Mr. R. Charles re filing of revised monthly reports (.4); post reports on website (.4)	1.0	180.00
07-23-2006	S. Freeman Review analysis of schedules and e-mail to Mr. R. Charles re same	0.2	102.00
07-24-2006	R. Charles Telephone call from Mr. A. Landis (.3); telephone call from Mr. Burr re financials(.1) ; work with Ms. Freeman on appointment of counsel (.2); read Russell declaration on Canepa stay relief motion (.1); prepare for July 25 hearings and read Debtors' proposed agenda and status report (.1); note Standard Property hearing and motion (.1); telephone to Ms. Karasik on pending issues (.3)	1.1	423.50
07-24-2006	C. Jordan	1.0	0.00



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	Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review (NO CHARGE)		
07-24-2006	M. Schoenike Review Notice of Appointment of Amended Creditors Committee, update contact information and service list (.3); respond to Mr. R. Charles re confidentiality agreement, by laws, committee duties (.3); review agenda (.2); work on preparation of Summary page, order recap (1.0); obtain, review monthly reports (.4)	2.2	396.00
07-24-2006	N. Tanner Review and respond to vendor emails regarding meeting (.3); draft email to attorneys regarding additional information needed for project scope, review response (.4); research vendors and online database web hosting information (.9).	1.6	256.00
07-25-2006	R. Charles Prepare for and attend hearings, discussions before and after hearings with counsel and interested parties	3.9	1,501.50
07-25-2006	C. Jordan Obtain copy of pleading for attorney review; Circulate copy of pleading for attorney review (NO CHARGE)	0.4	0.00
07-25-2006	M. Schoenike Review e-mail from Mr. R. Charles re posting of schedule reconciliation, respond re posting (.2); review Amended Agenda for hearing (.2); obtain, review stipulation/order extending deadlines, update calendar (.2); e-mail to Mr. J. Barlett, G. Kruse re posting of schedule reconciliation (.2); e-mail to Mr. R. Charles re listing of substantive orders, and summary page (.2); compile agenda hearing information requested by and e-mail to Mr. R. Charles re same (.6)	1.6	288.00
07-25-2006	N. Tanner Prepare for meeting in Las Vegas (.8); review voicemail from Ben Kotter and forward same to Mr. Charles with comment (.2).	1.0	160.00
07-26-2006	R. Charles	0.8	308.00



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	Draft memo to Ms. E. Karasik and Mr. M. Levinson on cash flow issues and on joint response and read memo from Ms. Karasik on competing bidder (.5); telephone call from Mr. Hainsworth on guarantor litigation (.1); work with Ms. N. Tanner on document meeting and proposals (.1); read memo from Ms. P. Rieger to Mr. A. Landis re member issue (.1)		
07-26-2006	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review (NO CHARGE)	0.4	0.00
07-26-2006	M. Schoenike Review agenda for hearing (.2); assist Ms. S. Freeman re By-laws and Confidentiality Agreement (.1)	0.3	54.00
07-26-2006	N. Tanner Attendance at vendor meeting at USA Capital's offices (2.6); follow up email and notes regarding same (.4)	3.0	480.00
07-27-2006	R. Charles Call to Mr. A. Landis re committee issue (.2); telephone call to Ms. N. Tanner re document project (.1); draft memo to counsel on document project (.2); read memo from Ms. Carlyon (.1); work with Ms. N. Tanner on follow up on document project (.1); read memo from Ms. N. Tanner and draft memo to Ms. Jarvis on document project (.1); draft memo to Ms. Jarvis on document issue (.2); telephone call from Mr. M. Bloom and Ms. K. Atencio for Greenberg on member conflict (.1); draft memo to Ms. S. Freeman re same (.1)	1.2	462.00
07-27-2006	M. Schoenike Review e-mail re Fertitta Funding proposal (.1); obtain, review Response to Motion to Distribute Funds, Grant Ordinary-Course Releases and Declaration of Edward M. Burr in Support Response to Motion (.4); draft, file, docket, Response and declaration (.3); review Certificate of Mailing (.1); work on service of amendment to verified statement, response, declaration (.6)	1.5	270.00
07-27-2006	N. Tanner Telephone calls and emails with various vendors regarding document project and proposals.	1.2	192.00
07-28-2006	R. Charles	1.1	423.50



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	Read memo from Mr. R. Hagmaier; work with Mr. J. Bonfiglio on information requested (.2); work with Ms. S. Freeman on Greenberg Traurig request (.1); read a dozen requests for special notice by Ms. J. Chubb's clients (.1); review status of and draft memo to Ms. Jarvis on Spectrum Financial stay relief motion (.1); read memo from Ms. N. Tanner to Mr. B. Kotter on documents issues and follow up with Ms. Tanner on project (.1); work on memo on all committees call (.1); telephone call from Mr. M. Mansel on notes on possible reorganization (.2); read memo from Mr. L. Schwartzer on Spectrum motion (.1); read memo from Mr. Strong on appraisal disk and from Ms. Jarvis on foreclosure (.1)		
07-28-2006	C. Jordan Obtain copy of pleadings for attorney review; Circulate copy of pleadings for attorney review (NO CHARGE)	1.0	0.00
07-28-2006	M. Schoenike Review Ms. S. Freeman e-mail re conference call from prospective buyer (.1); review, identification of documents received for filing, update calendar (.8); review e-mail from Mr. C. Hainsworth re Fertitta Funding (.1);	1.0	180.00
07-28-2006	N. Tanner Telephone calls and email with Mr. Charles regarding document project (.3); telephone calls and emails with Mr. Kotter and vendors regarding document project and proposals (.9).	1.2	192.00
07-29-2006	R. Charles Read recent filings (.1); draft memo to Ms. K. Atencio and Mr. M. Bloom on Greenberg issue (.1)	0.2	77.00
07-31-2006	R. Charles Work with Ms. N. Tanner on document project (.1); read Debtors' response to Mr. LePome's motion requesting appraisal information (.1); work with Ms. N. Tanner on bids from vendors on the document project (.2)	0.4	154.00
07-31-2006	M. Schoenike Respond to Mr. R. Charles re Committee Contact list (.1); update service list per request of Ms. C. Carlyon (.1); review bankruptcy docket, update calendar of events (.4)	0.6	108.00
07-31-2006	N. Tanner	5.7	912.00



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Receive and review proposals from vendors and prepare summary of same; forward email to Mr. Charles and others attaching proposals and information regarding document project.

TOTAL FOR TASK CODE B110	243.8	65,735.50
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B120 ASSET ANALYSIS/RECOVERY

07-03-2006	R. Charles Read memo from Ms. C. Carlyon on discovery request (.1); work on discovery issues (.1); analyze loan information from Ms. K. Caldwell of Mesirow and follow up with questions (.4)	0.6	231.00
07-10-2006	R. Charles Review ECC discovery request and Debtors' response (.1); read memo from Mr. G. Garman on discovery requests (.1); read memo from Ms. A. Loraditch on, read revised, and approve revised joint discovery request (.1); evaluate loan report from Mr. Strong (.1); request additional information on the disbursement motion and read related correspondence (.1)	0.5	192.50
07-12-2006	R. Charles Read memos on information requests	0.1	38.50
07-20-2006	R. Charles Read memo from and work with Mr. Burr on information for committees on cash flow (.2); work with Mr. S. Strong on impact of recharacterization of principal on prepaid interest (.1)	0.3	115.50
07-25-2006	S. Freeman Review revised loan report	0.1	51.00
07-26-2006	R. Charles Draft memo to Committee on Mr. Burr's suggestion as to investigate USACMC soft assets (.1); follow up with Mr. Burr on today's meetings (.1)	0.2	77.00
07-28-2006	S. Freeman E-mail to Diversified professionals and T. Burr re meeting on insider issues (.1); responses and replies re same (.2); telephone from Mr. M. Levinson re same and Frittita loan proposal (.2)	0.5	255.00
07-28-2006	R. Charles	0.4	154.00



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	Read memo from Mr. D. Walker and draft memo to Ms. S. Strong on appraisal disk (.1); work with Ms. S. Freeman on follow up on pending issues and evaluation of Hantges and Millanowski causes of action (.3)		
07-31-2006	S. Freeman Study analysis of appraisal results by committee chair	0.2	102.00
07-31-2006	R. Charles Read memo from Mr. D. Walker on appraisal summary	0.1	38.50
	TOTAL FOR TASK CODE B120	3.0	1,255.00

B130 ASSET DISPOSITION

07-25-2006	R. Charles Travel to USA Capital and meet with Committees, Debtors and potential buyer/plan proponent and continue discussions	2.2	847.00
07-26-2006	R. Charles Return call to prospective buyer's counsel (left message) and draft memo to Mr. Walker on potential meeting	0.1	38.50
07-27-2006	S. Freeman Participate in portion of committee - buyer call (1.5); participate in committee call regarding potential buyer (.8); telephone from M. Levinson regarding same and evaluation of claims vs. insiders (.3)	2.6	1,326.00
07-27-2006	R. Charles Return call to Mr. J. McCarroll on bid by prospective buyer (.4); read memo from Mr. Burr and forward information to possible buyer (.2)	0.6	231.00
07-28-2006	R. Charles Draft memo to Ms. Jarvis on prospective buyer's "offer" (.1); read memo from Mr. Burr on additional prospective buyer's issues (.1); work with Mr. Burr on thoughts on sale (.1)	0.3	115.50
07-31-2006	S. Freeman Review prospective buyer's offer and evaluate strategy re same with Mr. R. Charles (.3); e-mail from A. Jarvis and R. Charles re confidentiality (.1)	0.4	204.00



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07-31-2006	R. Charles	1.6	616.00
	Read memo from Mr. Levinson on letters of intent (.1); read memo from Ms. A. Jarvis on potential buyer's letter of intent / term sheet, read term sheet, read memo from Ms. E. Karasik on term sheet and meeting, draft memo to Mr. T. Burr on term sheet, draft memo to Mr. D. Walker on offer (without sharing contents of offer) (.3); work with Ms. S. Freeman on follow up to morning meeting and thoughts on new offer (.2); work on conversations with Committees on meeting with potential buyers (.1); work with Ms. Karasik on new offer and process (.1); telephone call from Mr. Burr on new offer (.2); draft memo to Ms. Jarvis on sale process (.1); read memo from Alvarez and work with Mr. Burr on sale process (.1); work with Mr. Burr on sale process and exclusivity (.1); read letter to potential buyer on confidentiality (.1); work with Mr. Burr on the \$9 million issue and sales matters, read memo from Ms. Karasik on sale meeting and process (.2)		
	TOTAL FOR TASK CODE B130	7.8	3,378.00

B140 RELIEF FROM STAY PROCEEDINGS

06-04-2006	R. Charles	0.2	77.00
	Read Debtors' opposition to stay relief motion (Canepa) (.1); read Gordon & Silver reply and declaration (.1)		
06-08-2006	S. Freeman	2.5	1,275.00
	Work on response to stay relief motion and include cites from Mr. R. Charles (2.3); e-mail to him re comments and committee (.1); e-mail from committee member re draft stay response		
06-08-2006	R. Charles	1.3	500.50
	Brief research on opposition to direct lenders' several motions to terminate stay in order to terminate loan servicing agreements (.3); work on opposition to the stay relief motions (1.0)		
06-09-2006	R. Charles	0.5	192.50
	Finalize reply on stay relief response, add additional legal citations (Westlaw) and cite check memo (Westlaw)		
06-09-2006	M. Schoenike	0.7	126.00



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	File, docket and serve Omnibus Response to Motions for Return of Funds from the Investor Account and Omnibus Response to Motions for Relief from the Automatic Stay		
06-22-2006	R. Charles Work on competing orders concerning stay relief motion as to the Boise/Gowan loan	0.2	77.00
06-26-2006	R. Charles Read Ms. Davis' objection to form of order on stay relief motion	0.1	38.50
06-27-2006	R. Charles Work on orders as to direct lenders' stay relief motion	0.1	38.50
07-10-2006	R. Charles Telephone call from Mr. M. Kerutzer on motion for relief from stay	0.2	77.00
07-13-2006	R. Charles Read motion for stay relief as to district court litigation	0.1	38.50
	TOTAL FOR TASK CODE B140	5.9	2,440.50

B150 MEETINGS OF CREDITORS

05-25-2006	S. Freeman Prepare materials for committee meeting re duties, etc. and draft committee by-laws	0.5	255.00
05-25-2006	R. Charles Read memo from Mr. D. Walker (.1); work on memo on pending motions for June 5 hearing (.5); work with Ms. S. Freeman on information to Mr. Walker (.2); arrangements for meetings (.3); read memo from Mr. T. Burr (.1); work on memo to committee on pending matters, responses and analysis (2.1)	3.3	1,270.50
05-26-2006	S. Freeman Travel from Phoenix for committee meeting preparing en route (1.5); review and revise memo on outstanding motions and recommendations (.3); e-mail to committee members re fiduciary duties memo, bylaws, motions memorandum (.2); meet with committee (1.3)	3.3	1,683.00



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05-26-2006	R. Charles Travel to LV preparing en route 2.5); work with Ms. S. Freeman on issues and strategy vis a vis lenders (.2); work on memo of analysis to committee (.2) ; work on memo (1.1); call to Mr. R. Russell (.1) ; prepare for, travel to and attend meeting with committee, return and call to Mr. Russell (2.0)	5.0	1,925.00
05-30-2006	S. Freeman Respond to e-mail from D. Walker (.1); email to committee re same (.1); review revised memo to committee re pending motions (.1); telephone to Mr. R. Charles re same and further changes (.1); review revised memo and e-mail to committee with meeting request (.2)	0.5	255.00
05-30-2006	R. Charles Work with Ms. S. Freeman on developments and read memo from Mr. T. Burr (.1); work on memo to committee incorporating discussion of recent filings on matters set for June 5 hearing while reading current filings (1.7) ; work with Ms. S. Freeman on Committee's decision and information for initial communications (.2); work with Ms. Freeman on organizing committee meeting and discussions with Debtors' counsel (.2) ; work with Ms. Freeman on Committee memo on June 5 hearing issues and revise memo (.2)	2.4	924.00
05-31-2006	S. Freeman E-mails to and from committee members re meeting this week (.3); e-mail to committee chair re employment approval documents (.1); e-mails from committee members re call tomorrow (.1); respond to Mr. R. Charles e-mail re revisions to draft meeting agenda (.1); e-mail from A. Jarvis re debtor-committee meeting (.1); forward to members with comments (.1)	0.7	357.00
05-31-2006	R. Charles Read memo from Mr. M. Yoder on meeting; read memo from Ms. S. Freeman (.1) ; draft memo to committee on meeting and stipulation (.1) ; telephone call from Mr. M. Yoder on meeting (.1); read memo from Mr. Hagmaier on meeting (.1); work with Ms. A. Jarvis on scheduling joint meeting and on communications with the committees (.1); work on agenda for Committee meeting and draft memo to committee (.2)	0.7	269.50
06-01-2006	S. Freeman	1.7	867.00



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	E-mails with committee members re availability for meeting with debtor (.2); telephonic committee meeting (1.4); follow-up e-mail re availability for debtor meeting (.1)		
06-01-2006	S. Freeman Compile materials for meeting	0.3	153.00
06-01-2006	R. Charles Read memo from Mr. T. Burr and draft memo to committee on media (.1); draft memo to committee on investor/lender committees' employment of professionals (.1); work on correspondence to committee (.1); skim loan status summary and draft memo to committee (.1); work with Mr. L. Schwartzter on stipulation as to June 5 hearings and on overall issues and advise Ms. Freeman on committee concerns (.3); work with Ms. Freeman on preparation for Committee meeting (.1); work on master calendar (.1)	0.9	346.50
06-01-2006	R. Charles Committee meeting (telephonic)	1.4	539.00
06-02-2006	S. Freeman E-mails to and from counsel for other parties re debtor-committee meeting (.1); call to debtor's counsel re meeting issues and hearing agenda (.2) several e-mails to committee, R. Charles, re joint meeting (.3); e-mail to committee re continuance motion and order on stipulation (.6); e-mails to counsel for all parties re change of meeting location and re telephonic access (.1); add to committee report (.1); e-mail from debtor's counsel with proposed confidentiality agreement and review (.3); e-mail to committee re analysis of same (.3)	2.0	1,020.00
06-02-2006	R. Charles Work on meeting time and arrangements	0.1	38.50
06-02-2006	R. Charles Work on developments with meeting of professionals (.1); telephone call from Mr. Mike Yoder on Monday meeting (.1); work with debtors' counsel on meeting and location and read memo from Mr. Russell on same (.1); read memo from Mr. L. Schwartzter on meeting (.1); read memo from Mr. B. Kotter on confidentiality agreement and respond (.1); work on confidentiality agreement, read memo from Ms. A. Jarvis on same (.1); read memo from Mr. A. Landis on meeting of committees (.1)	0.7	269.50



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06-03-2006	R. Charles Read memo from debtors' counsel on meetings with committee	0.1	38.50
06-04-2006	R. Charles Read debtors' agenda for June 5 hearings (.1); draft memo to committee on June 5 hearing, meeting and pending issues (.2)	0.3	115.50
06-05-2006	S. Freeman Travel to Las Vegas for meeting of debtor and committees reviewing materials for meeting (2.0); update from Mr. R. Charles re hearing on way to meeting (.4); meet with committee members, then overall meeting (3.0); return trip reading additional USA Commercial documents obtained (2.4)	7.8	3,978.00
06-05-2006	R. Charles Travel to LV reviewing materials for meeting (2.0); discussions with Mr. Don Walker (.5); meet with Ms. S. Freeman, prepare for and attend all committees meeting (3.7); discussions after with Ms. S. Freeman (.1)	6.3	2,425.50
06-06-2006	R. Charles Meeting with Ms. A. Jarvis and Mr. Walker as separate meeting between debtors and the committee (1.2) ; draft memo to committee on June 5 court hearing (.4); draft memo to committee on June 6 meeting with Ms. Jarvis (.2)	1.8	693.00
06-08-2006	S. Freeman E-mail to members re signing bylaws and confidentiality agreement and re motion responses (.2); e-mail to committee re signatures, responses due and drafts (.3); review and revise memos re hearings and re pending issues (.3); respond to members' e-mails (.4); send memos re hearings and issues to members (.2)	1.4	714.00
06-08-2006	R. Charles Work on memo to clients on confidentiality and response on return of invested funds (.1); finalize memos to committee on June 5 hearing and June 6 conversations (.2); draft memo to clients on stay relief opposition (.1); draft memo to clients on hold motion and related issues (.1); read memo from committee member on drafts (.1)	0.6	231.00
06-09-2006	R. Charles	0.2	77.00



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	Read communication with Ms. S. Nounna on pending matters (.1); work with Ms. S. Freeman on responses (.1)		
06-10-2006	R. Charles Read communications and draft memo to UCC on June 21 hearing on direct lender motion (.1); cash collateral and updated budget (.2); motion to remove member of direct lenders' committee (.3); interim compensation for professionals (.2); agreement with Investment Partners (.2); DIP financing and term sheet (.3); and concerning loan enforcement matters (.1)	1.4	539.00
06-12-2006	R. Charles Draft memo to committee (.1); discuss expedited hearing and developments with Mr. D. Walker (.2); begin work on analysis memo for the Committee on June 21 hearings, including the repayment of a lender and interim use of cash collateral (.3); motion to reconstitute the direct lenders committee (.1), the interim procedures for payment of professionals (.1); the USA Investment Partners transaction (.5); the DIP loan and draft memo to debtors' counsel on issues (.6); request for release of collateral, additional funding, consent to sale and forbearance on several projects (.6)	2.5	962.50
06-13-2006	R. Charles Read memo from Ms. Jarvis on proposed committee meeting and incorporate into committee memo (.2); read memos from the committees on meeting and agenda (.2)hearing matters (.2)	0.4	154.00
06-14-2006	S. Freeman E-mails to and from counsel for other parties re agenda for joint meeting (.2); participate in committee meeting (2.1); telephone to member Hagmaier re participation and signatures (.2); return R. Hagmaier call re clarification (.1); prepare minutes (.9); review and include changes to minutes (.1); e-mail to committee re minutes and additional vote needed under bylaws, and re dial-in information and restrictions (.6); e-mail from member re additional vote (.1); e-mail to committee re majority decision (.1); e-mail from member re address change and correct records (.2)	4.6	2,346.00
06-14-2006	R. Charles	2.5	962.50



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	Prepare for committee meeting (.1); read memos from debtors' and committee counsel on agenda and other issues for all committees meeting (.1); participate in committee meeting (2.1); draft memo to committee on funds' employment of financial advisers and draft response (.2)		
06-15-2006	S. Freeman Meeting with committees, debtor and U.S. Trustee	2.0	1,020.00
06-15-2006	R. Charles Dial in and participate in committees meeting with debtor	2.0	770.00
06-16-2006	S. Freeman Memo to committee re hearing (.9); e-mails from and to M. Levinson re all-committees conference call (.2)	1.1	561.00
06-17-2006	R. Charles Work with Mr. Marc Levinson and interested parties on committees meeting	0.2	77.00
06-19-2006	R. Charles Prepare for and participate in "all committees" call (but during the call work on the response on the DIP loan (1.2); call to Mr. D. Walker and draft memo to committee (.1); draft memo to committee on June 21 hearings (.1); work on USACM schedules and statements and draft memo to committee (.7)	2.1	808.50
06-20-2006	R. Charles Telephone call from Ms. A. Nounna re committee concern (.2); work with Mr. Walker on meeting arrangements (.1)	0.3	115.50
06-22-2006	R. Charles Read memo from Ms. A. Jarvis and draft memo to committee on meeting with debtors (.1); draft memo to committee on June 21 hearings (.2)	0.3	115.50
06-23-2006	R. Charles Work with Mr. Don Walker on meeting with Debtors in Utah (.1); read memo from Ms. Jarvis and draft memo to committee on meeting with debtors (.1); work on memo to the committee on the June 21 hearings (.5); read memo from Ms. Jarvis on meeting with Debtors and all committees (.1); work with Mr. R. Hagmaier on meetings (.1); work with Mr. M. Yoder on meetings (.1); work on memo to committee (.4)	1.4	539.00



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06-25-2006	R. Charles Work with Ms. S. Nounna on meetings	0.1	38.50
06-26-2006	R. Charles Telephone call from Ms. A. Nounna (.2); work on agenda for the committee's Wednesday meeting (.2)	0.4	154.00
06-27-2006	S. Freeman Participate in debtor-committee counsel conference call (.6); revise draft agenda for committee meeting (.1)	0.7	357.00
06-27-2006	R. Charles Prepare for and participate in all committees meeting (.2) (delayed); work on materials for committee meeting on Wednesday (.3); participate in conference call meeting with Debtors and all committees (.9); draft memo to file on conference call meeting (.2); work on materials for committee meeting (.1) ; work on information for the Committee meeting (.2); revise and circulate agenda and attachments for committee meeting (.4); revise and forward committee memo on counsel's discussions in call (.1)	2.4	924.00
06-27-2006	M. Schoenike Committee conference call (take notes for minutes)	1.0	180.00
06-28-2006	S. Freeman Read memo re meeting with committees and debtors	0.2	102.00
06-28-2006	R. Charles Return call to Ms. S. Nounna re committee issues (.1); telephone call from Ms. A. Nounna re meeting (.1); prepare for and participate in meeting with the committee (1.7); work on meeting arrangements on telephone, draft memo to committee, and web conference, draft memo to parties and draft memo to committee (.3)	2.2	847.00
06-28-2006	M. Schoenike Committee conference call (take notes for minutes)	1.6	288.00
06-29-2006	R. Charles Prepare for meeting with debtors and all committees and participate in call	3.2	1,232.00
06-30-2006	R. Charles	0.2	77.00



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	Receive and forward report and presentation to Mr. Don Walker (.1); read memos from Mr. Walker and draft memo to committee on scheduling (.1)		
07-03-2006	R. Charles Work on presentation material for summary to the Committee	0.4	154.00
07-05-2006	R. Charles Prepare for and participate in meeting with all committees and debtors (.8); draft minutes of Committee's June 28 meeting (.2)	1.0	385.00
07-09-2006	R. Charles Read memo from Ms. S. Nounna re committee concern	0.1	38.50
07-10-2006	S. Freeman E-mail response to committee member inquiry (.1); report on all-committee/debtor call (.1)	0.2	102.00
07-10-2006	R. Charles Participate in the all Committees conference call (.7); read memo from Mr. Burr and forward to the Committee (.1); respond to Mr. R. Russell on provisions in disbursement motion concerning prepetition releases (.2) ; telephone call from Mr. J. Law (a direct lender) (.1); draft memo to committee on July 10 all committees call (.2)	1.3	500.50
07-11-2006	S. Freeman Travel to Las Vegas for committee meetings, preparing for meeting with review of documents (2.0); meet with committee re interviews of financial advisors (2.8); meet with debtors and other committees re distribution and plan issues (4.1)	8.9	4,539.00
07-11-2006	R. Charles Prepare for and interview three financial adviser candidates and discuss with the Committee after the interviews (2.6); discuss issues with Mr. Don Walker (.2); prepare for and participate in meeting among all Committees, Debtors, counsel and financial advisers (4.1); discussions after with Ms. S. Freeman (.2); Read memo from Mr. Strong and draft memo to committee with powerpoint (redact for Mr. R. Russell) (.1)	7.2	2,772.00
07-12-2006	R. Charles Prepare for sect. 341 meeting, discuss with clients, attend meeting, during meeting discussions with interested parties, counsel, creditors, Debtors, and others	6.5	2,502.50



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07-13-2006	R. Charles Telephone call from Mr. G. Taylor (direct lender and Diversified investor) on repayment options (.3); begin work on agenda for Committee's next meeting (.2)	0.5	192.50
07-15-2006	R. Charles Read memo from Ms. S. Nounna and update the committee on schedule for call	0.1	38.50
07-17-2006	R. Charles Draft memo to committee, and separately Mr. Russell, on July 11 meeting (.1); work on agenda and recommendations for Committee meeting (.4); draft memo to committees and debtors on actual cash to forecast information (.1); read correspondence on Due Diligence requests and compliance (.1); read two memos from Mr. A. Zerbo (lender) (.1); read memos from Ms. S. Nounna (.1)	0.9	346.50
07-18-2006	R. Charles Draft memo to committee on meeting (.2); telephone call from and draft memo to Ms. A. Nounna (.1); telephone call from Mr. A. Zerbo's creditor (.4); read and respond to inquiry from Ms. K. Cooper, an investor (.1); return call to Ms. B. Higgins on conference call (.1); draft memo to committee with prior meeting minutes (.1); draft memo to committee with July 5 notes; read memo from Mr. L. Schwartzer and forward information on HFA forbearance to committee for meeting (.2)	1.2	462.00
07-18-2006	M. Schoenike Edit agenda for 7/19/06 committee conference call as requested by Mr. R. Charles	0.4	72.00
07-19-2006	S. Freeman Review minutes, agenda, list of motions and recommendations, Barr analysis for meeting (.4); committee meeting by conference call (1.0); all committee-debtor conference call (1.9)	3.3	1,683.00
07-19-2006	R. Charles Prepare for and participate in Committee call (1.0); participate in call with Committees and Debtors (1.9)	2.9	1,116.50
07-19-2006	M. Schoenike	1.6	288.00



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	Committee conference call and preparation of minutes of meeting		
07-19-2006	M. Schoenike Telephone from Mr. J. Robbins re correction on statement of amounts owed (.3)	0.3	54.00
07-20-2006	R. Charles Work with Ms. Jarvis on committee meeting (.1); read memo from Mr. S. Miller (investor) and respond (.2)	0.3	115.50
07-21-2006	R. Charles Work with Ms. S. Nounna and read memo from Mr. M. Yoder on the meeting with debtors (.1); read memo from Ms. Nounna and work with Ms. Jarvis on meeting (.1)	0.2	77.00
07-24-2006	S. Freeman Telephone from Mr. R. Charles re appointment of additional committee members and follow-up needed (.2); e-mail to Mr. R. Charles and Ms. M. Schoenike re new committee members and provide memo on duties for distribution to them (.3)	0.5	255.00
07-24-2006	R. Charles Note recent filings, draft memo to committee on July 25 agenda and meeting (.2); note appointment of new committee members, advise the former members and direct material for their review (.1); telephone call from Mr. M. Yoder on hearing (.1); telephone call from Mr. M. Kehl (.1); work on letter and information to new committee members (.3); work on memos to new committee members and update noticing lists (.4); work on inquiry from Mr. J. Robbins (.1); note change to joint response (.1); correspond with Ms. P. Rieger, new member (.1); return call to Mr. Bonfiglio (.1); telephone call from Ms. S. Nounna re committee(.2); read and respond to Highway 101 investor (.1); read debtors' amended agenda and report and circulate to the committee (.1); read memo from Ms. Freeman and draft memo to all committees' counsel on USACM balance sheet (.1)	2.1	808.50
07-24-2006	M. Schoenike Review correspondence from creditor, e-mail to Mr R. Charles re same (.2); review response, letter to Mr. T. Allison re Judd Robbins letter (.3)	0.5	90.00
07-25-2006	S. Freeman	0.3	153.00



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	E-mail to Mr. R. Charles regarding agenda, committee meeting issues and agenda additions (.1); read R. Charles' emails to committee members and call him regarding corrections (.2)		
07-25-2006	R. Charles Call to Ms. K. Atencio re member issues (.1); prepare for committee meetings with Debtors, Committee meeting with buyer/plan proponent, participate in meetings, discussions after with Committee members (3.9); advise Ms. S. Freeman of developments (.2); work on agenda, minutes and circulate to Committee members for conference call meeting (.3)	4.5	1,732.50
07-26-2006	S. Freeman Review material for meeting (.2); review and revise draft minutes (.2); email to members regarding addition to agenda (.1); participate in committee meeting (3.3); committee additional call regarding distribution motion (1.5); draft request for vote on alternatives by members (.3)	5.6	2,856.00
07-26-2006	R. Charles Draft memo to Mr. C. Hainsworth re committee member issue (.1); draft memo to Ms. K. Atencio re same (.1); read memo from Mr. J. Bonfiglio (.1); prepare for and participate in committee's call, as well as work on change of timing of all committees call and looping in Mr. D. Walker and Mr. T. Burr (3.7); prepare for and participate in the committee's follow up call on the distribution motion, use of cash and related issues (1.5)	5.5	2,117.50
07-26-2006	M. Schoenike Committee meeting conference call , take minutes of meeting	3.3	594.00
07-27-2006	S. Freeman Review draft letter regarding member issue and direct handling with R. Charles (.2); review update of vote on response and email regarding following up for additional votes (.1); further email from R. Charles regarding tally of votes (.1); email from and to committee chair regarding member issue (.2); respond to R. Charles' email regarding separate member issue (.1)	0.7	357.00
07-27-2006	R. Charles	3.6	1,386.00



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	Read memos from Mr. D. Walker, Mr. L. Rieger, Mr. J. Bonfiglio, Ms. A. Nounna and Mr. M. Yoder on distribution motion and draft letter to members on straw poll and conflicts (.5); call from Mr. Russell (.1); call to Mr. R. Hagmaier re vote (.1); work with Ms. S. Freeman on letter to Committee on conflicts and straw poll and revise letter after reading memo from Mr. C. Hainsworth (.2); prepare for and participate in all Committees' call and during the call work on the response to the distribution motion (1.7); read memo from Ms. P. Riger and draft memo to Ms. Jarvis with Ms. L. Rieger's questions on Fertitta proposal (.2); draft memo to Ms. L. Rieger (.2); return call to Mr. Hainsworth (.2); draft memo to Committee on responses on distribution motion and on the budget issue (.1); draft memo to Committee on all committees call and follow up (.2); read memo from Mr. D. Walker (.1)		
07-27-2006	M. Schoenike Review e-mail re vote on USA Capital Distribution Motion (.2); letter to Charles Hainsworth re Bylaws and Confidentiality Agreement (.2); letter to Larry and Patsy Rieger re Bylaws and Confidentiality Agreement (.2); review notes, prepare Minutes of July 26th Meeting (2.0); e-mail to Mr. R. Charles re draft of Minutes (.2)	2.8	504.00
07-28-2006	S. Freeman Plan meeting and response to inquiry and committee action with Mr. R. Charles (.2); e-mails to and from chair re meeting proposal (.1); e-mail to committee members re call with potential buyer and other committees (.2); respond to member inquiry re committee legal issue (.1); e-mails from and to T. Burr re meeting (.1)	0.7	357.00
07-28-2006	R. Charles Read memo from Mr. Hainsworth on Fertitta issues (.1); work on minutes (.2); telephone call from Mr. and Mrs. Rieger (.3); return call to Mr. J. Bauer re member request (.3); finalize memo to Ms. Jarvis on Fertitta (.1); telephone call from Ms. A. Nounna re member request (.1)	1.1	423.50
07-29-2006	R. Charles Read memo from member Mr. R. Hagmaier; read memo from member Ms. A. Nounna	0.1	38.50
07-31-2006	R. Charles	1.6	616.00



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Draft inserts into the agenda for the Committee's Wednesday meeting discussing the Friday responses (.4); prepare for and participate in all Committees' and Debtors' conference call (.7); draft memo to file on the all committees call (.3); work on insert into the agenda on pending motions (.1); telephone call from member Mr. J. Bauer (.1); further work on agenda and discussion of filings on the August 4 motions (.2)

TOTAL FOR TASK CODE B150	145.0	59,342.50
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B160 FEE/EMPLOYMENT APPLICATIONS

05-24-2006	S. Freeman Joint call with Mr. R. Charles and Mr. R. Russell re representation and terms (.1); prepare engagement letter (.3); direct preparation of draft application (.1); work on revisions to draft application (.8); telephone to committee member Mr. R. Russell re same (message) (.1); telephone to member Mr. M. Yoder re same (.1); telephone to member Mr. D. Walker re same (.1); e-mail to Committee re copies of presentation on representation; deadlines (.2)	1.8	918.00
05-24-2006	R. Charles Work with Ms. S. Freeman on engagement letter to Committee (.2); work on Lewis and Roca application to employ and Charles declaration in support of the application and order for appointment (.4)	0.6	231.00
05-24-2006	M. Schoenike Confer with Ms. S. Freeman re application to employ as counsel for Creditors Committee (.1); obtain, review dockets for five cases (.2); draft: application to employ Lewis and Roca as counsel, verified statement; and order (2.3); follow up on Nevada pro hac applications as requested by Ms. S. Freeman (.2)	2.8	504.00
05-26-2006	R. Charles Work on pro hac admissions	0.1	38.50
05-26-2006	M. Schoenike Obtain, review local rules re limited admission (.2); draft Verified Petition of Susan M. Freeman for Permission to Practice (.7); e-mail to Ms. S. Freeman re review of petition and designation of local counsel (.2)	1.1	198.00



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05-30-2006	S. Freeman Review and finalize application to apply and declaration and order (.6); email to committee re same (.1)	0.7	357.00
05-30-2006	M. Schoenike Draft Designation of Local Counsel and Consent Thereto	0.4	72.00
05-31-2006	S. Freeman Revise and finalize limited admission application (.2); e-mail to committee chair re employment approval documents (.1)	0.3	153.00
05-31-2006	R. Charles Work on L and R disclosure and employment application (1.0); work on Ms. Freeman's pro hac vice application issues (.1)	1.1	423.50
05-31-2006	M. Schoenike Respond to e-mail from Mr. R. Charles re limited admission (.2); finalize, file, docket Verified petition for limited admission (.3); file, docket Designation of Local Counsel (.2)	0.7	126.00
06-01-2006	R. Charles Call to Mr. D. Walker for execution page, finalize application with his execution and finalize Rule 2014 declaration, file both (.5)	0.5	192.50
06-02-2006	R. Charles Telephone to Mr. A. Landis on employment application, hearing and committee makeup and related issues (.3); work with Ms. M. Schoenike on hearing and expediting hearing (.1); note application by another committee (.1)	0.5	192.50
06-02-2006	M. Schoenike Telephone call to United States Bankruptcy Court re payment of filing fee for verified petition, e-mail to Ms. C. Arnold re same (.3); review file re procedure for shortening notice, expediting hearing, etc. and telephone call to Mr. R. Charles re same (.5); draft: Ex Parte Application for Order Shortening Time to Hear Application by Official Committee of Unsecured Creditors to Employ Lewis and Roca LLP as Counsel for the Creditors Committee of USA Commercial Mortgage Company; Attorney Information Sheet in Support of Ex Parte Application; Declaratrion in Support of Ex Parte Application; Notice of Hearing and Order Shorteing Time to Hear Application (3.1)	3.9	702.00
06-05-2006	R. Charles	0.4	154.00



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	Conference with counsel for debtors and committees on expedited hearing (.2); work on application, notice and related papers on expediting hearing on employment applications (.2)		
06-05-2006	M. Schoenike Review, edit Ex Parte Application for Order Shortening Time to hear application, attorney information sheet, declaration and notice of hearing (.4); e-mail to Ms. S. Freeman and Mr. R. Charles re review (.2); draft Certificate of Service re Application to Employ Lewis and Roca, Declaration (.3); work on mailing of application and declaration (.5)	1.4	252.00
06-06-2006	R. Charles Work on employment application (motion to expedite, notice, service)	0.2	77.00
06-06-2006	M. Schoenike File, docket and serve: Ex Parte Application for Order Shortening Time to Hear Application to Employ Lewis and Roca LLP; Attorney Information Sheet; and Declaration (1.0); upload order (.1); revise order form, for submission of revised order (.2)	1.3	234.00
06-07-2006	M. Schoenike Follow up with United States Bankruptcy Court re order shortening notice and setting hearing on application to employ Lewis and Roca LLP (.3); obtain Notice and Order Shortening Notice, serve Notice and Order on Master Service List (.5)	0.8	144.00
06-08-2006	M. Schoenike Return call to Judge Reigle's Judicial Assistant re change of hearing time, e-mails re notice of rescheduled hearing (.4); edit, file Certificate of Mailing (.2)	0.6	108.00
06-12-2006	R. Charles Telephone call from Mr. M. Levinson on employment application and disclosure issue (.2); work with Ms. L. Ernce on employment application (.1)	0.3	115.50
06-14-2006	R. Charles Read memo from Mr. Russell and draft joinder on the Debtors' motion as to interim compensation	0.2	77.00
06-14-2006	R. Charles	0.2	77.00



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	Work on supplemental disclosure of connections concerning the Orrick firm		
06-14-2006	M. Schoenike Telephone from Mr. R. Charles re filing of Amendment (.1); file, docket Amendment to Verified Statement (.2)	0.3	54.00
06-15-2006	R. Charles Work on issues of Orrick firm and disclosure with L and R personnel and Mr. M. Levinson at Orrick	0.2	77.00
06-15-2006	M. Schoenike Telephone from Ms. S. Freeman re employment (.1); upload Order Authorizing Employment of Lewis and Roca (.1); follow up on Court courtesy copy of Amendment to Verified Statement (.1)	0.3	54.00
06-16-2006	R. Charles Work with Orrick on supplemental disclosure, work with Mr. Marc Levinson on Orrick information, finalize and direct filing and service, return call to Mr. Levinson	0.4	154.00
06-16-2006	M. Schoenike Review, edit Certificate of Mailing of Amendments to Verified Statement	0.1	18.00
06-19-2006	R. Charles Read Orrick supplemental declaration (.1); note orders for employment of Stutman Treister and Lewis and Roca and draft memo to counsel on latter (.1)	0.2	77.00
06-19-2006	R. Charles Finalize joinder in continued motion on interim payment to professionals	0.1	38.50
06-19-2006	M. Schoenike Review e-mail from and respond to Mr. R. Charles re local rule to submit employment order for review	0.1	18.00
06-20-2006	M. Schoenike Research local rules re requirement to serve notice of entry of order authorizing employment, e-mail to Mr. R. Charles re same	0.3	54.00
06-21-2006	M. Schoenike	0.2	36.00



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	Review order authorizing employment of Lewis and Roca and Mr. R. Charles memo re fee application deadline, respond to Mr. R. Charles		
06-22-2006	M. Schoenike Review application for order establishing procedures for interim compensation and reimbursement of expenses, e-mail to Mr. R. Charles re same (.4); work on format for first interim application (2.2)	2.6	468.00
06-23-2006	R. Charles Update conflict check with additional appearances	0.2	77.00
07-10-2006	R. Charles Work on bills and estimate requested by Debtors (.3); draft memo to Ms. A. Jarvis (.1)	0.4	154.00
07-14-2006	S. Freeman Review draft Sierra engagement letter, and e-mail to R. Charles and T. Burr re my comments and suggestions re same	0.3	153.00
07-14-2006	R. Charles Work on Sierra engagement letter (.1); work with Ms. Schoenike on employment application (.1); follow up with Mr. Burr on Mr. Walker's and Ms. Freeman's input on engagement letter (.1); draft memo to Ms. M. Schoenike on employment application and related papers (.1)	0.4	154.00
07-14-2006	M. Schoenike Work on Application to Employ Sierra Consulting Group, Inc., as Financial Advisor, verified statement, motion to shorten notice	1.5	270.00
07-15-2006	R. Charles Work with Mr. T. Burr on engagement letter language	0.1	38.50
07-16-2006	R. Charles Read memo from Mr. T. Burr and draft memo to Mr. Don Walker on Mr. Burr's engagement letter (.1)	0.1	38.50
07-17-2006	R. Charles	0.8	308.00



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	Read memo from Mr. T. Burr on conflicts for his disclosure (.1); read memo from Mr. D. Walker with signed Sierra engagement letter (.1); work on Sierra employment application (.2); read memo from Ms. M. Schoenike and read memo from Mr. T. Burr on disclosure declaration (.1); work on notice of hearing on employment application on shortened time (.1); work on attorney information sheet (.1); work on ex parte application for order shortening time (.2); work on order for Sierra employment (.1); draft memo to counsel on shortening time, response from Mr. B. Axelrod (.1)		
07-17-2006	M. Schoenike Review e-mail from Mr. R. Charles re Sierra engagement letter (.2); e-mail to Mr. Burr re verified statement (.2); draft/edit Sierra application to employ, verified statement, ex parte application for order shortening time; attorney information sheet in support of ex parte application; notice of hearing for order shortening time; order approving application (3.5); various e-mails to and from Mr. R. Charles re review/revisions to Sierra documents (.4); meeting with Mr. Edward Burr re declaration (.2)	4.5	810.00
07-18-2006	R. Charles Read memo from Mr. G. Gordon on OST; read memo from Mr. A. Landis on OST; read memo from Ms. E. Karasik on OST (.1); telephone to Mr. L. Schwartz on OST; revise application to shorten time and declaration as to August 4 hearing (.2); read and respond to memo from Ms. C. Carlyon on effective date of employment after inquiry to Mr. Burr (.1); read memo from Mr. S. Strong on Mr. Burr's disclosure, forward to Mr. Burr, and respond to Mr. Strong (.1); finalize order, notice of hearing and related papers as to change in date and other changes requested (.2)	0.7	269.50
07-18-2006	M. Schoenike Review responses to shorten notice, edit attorney information sheet (.4); edit ex parte application to shorten notice (.8); edit, file, docket serve Ex Parte Application (.7); file, docket, serve Attorney Information Sheet (.3)	2.2	396.00
07-19-2006	M. Schoenike Draft, file docket Certificate (two) of Service re employment application, declaration, motion to shorten, attorney information sheet (.4); upload order and notice of hearing (.2)	0.6	108.00
07-24-2006	R. Charles	0.5	192.50



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	Conflict check new committee members (.1); draft memo to Ms. K. Atencio (.1); draft memo to Mr. J. Bonfiglio (.1); draft memo to Mr. Burr on hearing on employment application (.1); draft memo to Ms. S. Freeman on employment matters (.1)		
07-24-2006	M. Schoenike Obtain Notice and Order Scheduling hearing on Application to Employ Sierra Consulting Group, serve on all parties on master service list (.5); review e-mails from Mr. R. Charles re additions to 2014 re Nevada State Bank and Bonfiglio (.2)	0.7	126.00
07-25-2006	M. Schoenike Review e-mails re additional disclosures (.2); draft Third Amendment to Verified Statement (.3)	0.5	90.00
07-26-2006	M. Schoenike File, docket Third Amendment to Verified Statement	0.2	36.00
07-28-2006	R. Charles Conflict check potential bidders (.1); read objection of direct lenders to Sierra employment (.1); draft response and declaration in support of response (.3); read memo from Mr. Burr with information (.1); work on declaration of Mr. Burr in reply (.2); telephone call from Mr. Burr on reply memo (.1); read Direct Lenders' opposition to Sierra employment (.1)	1.0	385.00
07-28-2006	M. Schoenike Return call to Mr. R. Charles re reply in support of employment of Sierra	0.1	18.00
07-31-2006	S. Freeman Review draft reply re Sierra employment, revise with additional arguments and e-mail to committee chair and Mr. R. Charles	0.4	204.00
07-31-2006	R. Charles Work with Mr. Burr and Ms. Freeman on reply on Mr. Burr's employment application, issues for the brief (.3), finalize declaration and forward to Mr. Burr for review and execution (.1), finalize and direct filing of reply memo (.1)	0.5	192.50
07-31-2006	M. Schoenike	0.3	54.00



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Review, file, docket serve Reply in Support of Application to
Employ Sierra

TOTAL FOR TASK CODE B160 40.7 10,469.50

B170 FEE/EMPLOYMENT OBJECTIONS

05-29-2006	R. Charles Read McKnight limited opposition to employment of Stutman Treister (.1); skim direct lenders' (supplemental) opposition to Hilco employment (.1)	0.2	77.00
05-30-2006	R. Charles Work on limited response to application to employ Hilco and discuss with Ms. S. Freeman	0.3	115.50
05-30-2006	M. Schoenike Review joinder re employment of appraiser, memo to Mr. R. Charles re same, edit joinder	0.3	54.00
06-02-2006	R. Charles Read Debtors' limited objection to employment of First Trust Deed counsel; read Debtors' limited objection to employment of Executory Contract Rights; read Mr. Allison's supplemental declaration and Debtors' reply on the Hilco application; read First Trust Deed opposition to Gordon & Silver retention; read Stutman's reply in support of counsel employment applications	0.4	154.00
06-08-2006	R. Charles Work on orders for employment of Stutman Treister and Gordon & Silver	0.2	77.00
06-09-2006	R. Charles Work on orders for employment of Stutman Treister, Shea & Carlyon and Gordon & Silver (.2); read memo from Mr. G. Gordon (.1) ; work on second draft of the Shea & Carlyon application (.1) ; work with Ms. C. Carlyon and Mr. Sherman on order for employment of Shea & Carlyon (.1)	0.4	154.00
06-10-2006	R. Charles Read memo from Mr. G. Gordon on order concerning Stutman Treister employment	0.1	38.50
06-12-2006	R. Charles	0.5	192.50



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	Read memo from Mr. A. Parlen on revised Stutman Treister order approving their employment (.1); read memo from Mr. G. Gordon on order re employment of Gordon & Silver (.1); telephone call from Mr. M. Levinson on disclosure issue and discuss with Ms. S. Freeman (.1); check files for information re same (.1); work on Diversified Fund's application concerning employment of financial advisors and First Trust Deed Fund's separate advisor (.1)		
06-13-2006	R. Charles Read Diversified Trust Deed Fund's application to employ Orrick Herrington and Beckley Singleton (1.2); memo to committee on same (.2); investigate Orrick disclosure matter (.1)	1.5	577.50
06-15-2006	R. Charles Finalize memo on and work with Mr. R. Hagmaier on fund's retention of Alvarez & Marsal	0.2	77.00
06-16-2006	R. Charles Work with Mr. D. Walker on Alvarez & Marsal employment application	0.1	38.50
06-19-2006	M. Schoenike File, docket and serve Response to Application of Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund for Order Authorizing Employment of Financial and Real Estate Advisor (.2)	0.2	36.00
06-29-2006	R. Charles Review application and approve order for Mr. Huston's appointment as special counsel on the interpleader action	0.1	38.50
07-18-2006	M. Schoenike Review stipulation and order rescheduling hearing on Debtor's employment of Ray Quinney & Neberker, Schwartz & McPherson, and Mesirow Financial, update calendar	0.3	54.00
07-21-2006	R. Charles Read US Trustee's opposition to continued joint employment of Debtors' counsel (.1); draft memo to Mr. Burr on facts for response (.1) ; read memo from Mr. A. Parlen and FTDF Committee draft position on continued employment of joint Debtors' counsel (.1)	0.3	115.50



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07-23-2006	S. Freeman Review filings re debtors' counsel final employment and send my recommendation for committee position	0.4	204.00
07-24-2006	S. Freeman Telephone from Mr. R. Charles re analysis of debtor final employment issue	0.2	102.00
07-24-2006	R. Charles Read Mr. Allison's supplemental declaration on Greenberg Traurig (.1); read Debtors' reply brief on joint representation (.1); read supplemental declarations on joint representation (.1); read joint Committees' response to joint representation issues (.1)	0.4	154.00
TOTAL FOR TASK CODE B170		6.1	2,259.50

B190 OTHER CONTESTED MATTERS

06-07-2006	S. Freeman Review debtor's response and work on draft response to motion re distribution of investor funds and revise	0.3	153.00
06-08-2006	R. Charles Work on joinder in Debtors' motion to hold funds and opposition to direct lenders' request for immediate disbursement of funds	1.2	462.00
06-09-2006	R. Charles Research and work on draft response on the hold motion concerning procedural issues (.5); continue work on joinder in motion to temporarily delay distributions and opposition to direct lenders' motion for immediate disbursement of loan funds, cite check (Westlaw) and finalize (1.2)	1.7	654.50
06-09-2006	M. Schoenike File, docket, serve Omnibus Response to Motions for Immediate Payment to Direct Lenders and Joinder in Debtors' Motion to Temporarily Hold Funds Pending a determination of the Proper Recipients	0.4	72.00
06-14-2006	R. Charles	0.2	77.00



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	Note additional filings by Canepa and JV direct lenders on June 15 motions (.1); read supplemental Canepa declaration and exhibits (.1)		
06-16-2006	S. Freeman Work with Mr. R. Charles re issues for Monday briefing	0.2	102.00
06-16-2006	R. Charles Work with Ms. M. Schoenike on response deadlines and briefing (.1); quick edit on responses due on Monday (.2)	0.3	115.50
06-19-2006	R. Charles Note entry of orders denying Benincasa motion and on expedited hearings (.1); work on orders on return of investor funds (.1); draft memo to Ms. A. Jarvis (.1); work on hearing preparation (.3)	0.6	231.00
06-22-2006	M. Schoenike Obtain, review docket on complaint to recover money/property, calendar scheduling conference, e-mail to Mr. R. Charles re monitoring	0.3	54.00
06-24-2006	R. Charles Analyze memo on restitution	0.4	154.00
06-25-2006	R. Charles Work with Ms. S. Freeman on hearing and pending issues	0.3	115.50
06-26-2006	R. Charles Work on order for hold motion	0.1	38.50
06-27-2006	R. Charles Work on research re sums prepaid to lenders on interest or other sums on nonperforming loans	0.8	308.00
07-03-2006	R. Charles Read and draft response to motion by Mr. LePome for advisory opinion on recoveries from overpaid lenders	0.3	115.50
07-06-2006	S. Freeman	2.5	1,275.00



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	Analysis of debtor's position (powerpoint and discussion) and of UCC position on alternatives, including with Mr. R. Charles (1.0); telephone from Mr. R. Charles and FTDF counsel re analysis for responding to draft motion to distribution funds (.6); further discuss strategy with Mr. R. Charles re same (.3); conference call with FTDF and DTDF counsel re same (.3); review debtor e-mail and draft response, and revise it re same (.3)		
07-06-2006	<p>R. Charles</p> <p>Read memo from Mr. Walker re funds disbursement (.1); read memo from Mr. S. Strong and read memo from Mr. M. Levinson on debtors' position on motion to disburse funds (.2); work on proposed response (.2); call to Mr. Walker on these issues, on scheduling interviews and on requests for information (.6); work on email on proposal for netting with input from Ms. Freeman (.2); incorporate suggestions from Ms. Freeman and circulate response on motion (.2); work with Ms. Freeman on issues concerning loan accounting, investor statements, offsets and netting and consider alternative responses (.5); work with Ms. Freeman and call to Ms. E. Karasik and Ms. C. Pajak on issues raised by the discussion on the disbursement motion (.4); call to Mr. S. Strong on motion concerning payments to lenders (.3); read and respond to memo from Mr. Burr (.1); analyze issues on payment motion (.2)</p>	2.9	1,116.50
07-07-2006	<p>R. Charles</p> <p>Read memo from Mr. S. Strong and work on motion as to disbursement of funds (.2); draft memo to Mr. Strong with preliminary comments (.2); work with Ms. S. Korn on research project with input from Ms. Freeman on facts (.5); read First Trust Deed Fund Committee's preliminary comments on motion for distribution of funds and on release provisions (.2); work with Mr. D. Walker on answers to questions on loan overpayments and diversion of principal (.2); work with Ms. Freeman on follow up on requests for information and on payment motion (.2); work with Mr. Walker on payment motion (.1)</p>	1.6	616.00
07-07-2006	<p>S. Korn</p> <p>Discuss required research with Mr. R. Charles; memorialize factual background and research re: offsetting amounts pre-paid to lenders.</p>	5.0	1,375.00
07-09-2006	<p>S. Korn</p>	4.2	1,155.00



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	Continue research re: USA's claim v. lenders		
07-10-2006	R. Charles Work on research issues with Ms. S. Korn	0.3	115.50
07-10-2006	S. Korn Continue research re: USA's claim against lenders	8.3	2,282.50
07-11-2006	S. Korn Continue research re: USA's claim against lenders to	7.0	1,925.00
07-12-2006	S. Korn Continue research re: USA's claim against lenders; start to memorialize research.	8.2	2,255.00
07-13-2006	S. Freeman Conference call with Mr. R. Charles and Diversified counsel re distribution motion response theories, issues and joint strategy (1.9); telephone from Mr. R. Charles re follow-up (.2); direct Mr. M. Ruth re research for distribution response (.4)	2.5	1,275.00
07-13-2006	R. Charles Work with Ms. S. Korn on research project (.1); discuss issues of common concerns and points of disagreement on the distribution motion and related issues with Mr. M. Levinson and Mr. J. Herman for the Diversified Fund and Ms. S. Freeman (1.9); call to Mr. L. Schwartzer on Investment Partners (.1); locate materials for Mr. M. Ruth research (.2); telephone call from Mr. R. LePome on disbursement motion and offset issues (.3)	2.6	1,001.00
07-13-2006	S. Korn Continue research and draft memorandum re: USACM's claim against lenders	13.2	3,630.00
07-13-2006	M. Ruth Conference with Ms. S. Freeman re setoff and recoupment; begin research re same	2.3	460.00
07-14-2006	S. Freeman	1.6	816.00



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	Conference call with Diversified and Fast Trust Deed Committee counsel re coordination on responding to distribution motion (1.1); advisor vote (.1); telephone from Mr. R. Charles and T. Burr re directions for Burr as committee F.A. re distribution motion (.4); clarify research issues with M. Ruth (.1)		
07-14-2006	R. Charles Work with Ms. S. Korn on recovery of prepayments and overpayments (.3); work with Ms. C. Pajak, Mr. A. Parlen, Mr. M. Levinson, Mr. J. Herman and Ms. S. Freeman on issues arising under the distribution motion and related issues (1.1); call with Mr. Burr and Ms. Freeman on the distribution motion (.4); begin work on response to distribution motion (.3)	2.1	808.50
07-14-2006	S. Korn Continue research and draft memorandum re: USACM's claim against lenders	10.0	2,750.00
07-14-2006	M. Ruth Continue research re setoff and recoupment	3.8	760.00
07-15-2006	S. Korn Continue work on memorandum re: USACM's claim against lenders	7.9	2,172.50
07-16-2006	S. Korn Work and finalize memorandum re: USACM's claim against lenders	8.0	2,200.00
07-16-2006	M. Ruth Research re recoupment and setoff	5.8	1,160.00
07-17-2006	S. Freeman Study memo re legal issue (.4); further analyze restitution and prepare memo re alternative analysis (3.5)	3.9	1,989.00
07-17-2006	R. Charles Work with Ms. S. Freeman on research re recovery of prepayments to direct lenders (.2); read memo from Ms. S. Freeman on restitution (.1); work with Ms. Korn on research alternatives (.1)	0.4	154.00
07-17-2006	S. Korn Continue research re: USACM restitution	2.0	550.00



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07-18-2006	S. Freeman Discuss research results and additional efforts with M. Ruth (.3); read supplement to motion to distribute (.1); additional review of legal theory (1.5); discuss analysis and direct research by associate S. Korn (.5); further reading and analysis of theory (2.5)	4.7	2,397.00
07-18-2006	R. Charles Read Debtors' supplement on distribution motion (.1); work with Mr. Burr on meeting with financial advisers and investigation of offsets and distribution motion (.5); work on objection to distribution motion (.2); work with Ms. S. Korn on research issues (.6); work with Mr. Don Walker on information presented (.1) ; work with Mr. Don Walker on reading the Debtors' report on netting and forward memo from Mr. Burr to the committee on example (.3) ; work with Mr. M. Levinson on financial advisers, Investment Partners and related issues (.5)	2.3	885.50
07-18-2006	S. Korn Continue research re: USACM restitution	6.8	1,870.00
07-18-2006	M. Ruth Continue research re setoff and recoupment	2.8	560.00
07-19-2006	S. Freeman E-mails to S. Korn, M. Ruth and R. Charles re research results	0.2	102.00
07-19-2006	R. Charles Work with Mr. Burr on meetings with Mesirov and issues on distribution motion	0.2	77.00
07-19-2006	S. Korn Continue research re: restitution	8.2	2,255.00
07-19-2006	M. Ruth Begin research re causes of action as directed	3.1	620.00
07-19-2006	M. Schoenike Review adversary complaints, e-mail to Mr. R. Charles re monitoring	0.2	36.00
07-20-2006	R. Charles	1.1	423.50



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	Work on additional research theories with Ms. S. Korn (.1) ; work with Mr. R. McKirgan on analyzing litigation claims to be brought on behalf of the estate (.3); read memo from Mr. T. Burr on netting issues in the distribution motion (.2); work on memo analyzing the distribution motion numbers (.2); draft memo to committees, debtors and counsel with analysis of distribution motion (.2); skim application for Rule 2004 discovery of debtor by Lerin Hills, Ltd. (borrower on a performing loan) (.1)		
07-20-2006	S. Korn Continue research and memorialize research re: restitution	9.5	2,612.50
07-20-2006	M. Ruth Continue research re causes of action	7.3	1,460.00
07-21-2006	R. Charles Work with counsel and financial advisers for debtors and committees on the distribution motion (1.0); work on response to distribution motion (3.3); work with Ms. Freeman on arguments for response (.2); work on research issues for setoff/recoupment discussion in response to joint distribution motion with research from Mr. M. Ruth (.5) ; read Boise Gowan response on ordinary course release portion of motion (.1)	5.1	1,963.50
07-21-2006	S. Korn Continue research and finalize memorandum re: restitution	7.8	2,145.00
07-21-2006	M. Ruth Continue research re casues of action; draft memo re same; draft memo re setoff and related issues	5.3	1,060.00
07-23-2006	S. Freeman Read and mark suggested changes to draft joint response to distribution motion (.9); study memo re analysis of legal issue, and e-mail back to S. Korn re possible distinction and additional research needed (.7); review second legal memo and note additional arguments and analysis needed (.3)	1.9	969.00
07-23-2006	R. Charles Read memo from Mr. T. Burr with factual comments on the response (.1); work on facts and generally on the response (.9); read research (.2); read memo from Mr. Burr on consolidated balance sheet and forward to committee (.1)	1.3	500.50



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07-23-2006	M. Ruth Additional research re setoff and recoupment; research re additional causes of action	3.7	740.00
07-24-2006	S. Freeman E-mail to Mr. R. Charles re suggestion for response and Burr analysis (.2); respond to e-mail from Mr. R. Charles re same and send request to T. Burr (.2); review T. Burr draft and e-mail to him re same (.2); telephone from T. Burr re analysis of payment issue (.2); work on revisions to draft joint response to distribution motion, reading cases and evaluating with M. Ruth, S. Korn and R. Charles, and drafting new sections (5.8)	6.6	3,366.00
07-24-2006	R. Charles Work with Ms. S. Freeman and Mr. T. Burr on joint response and revise (.8); telephone call from Mr. M. Levinson re joint response(.4) ; telephone call to Ms. E. Karasik re distribution issue (.1); telephone to Ms. A. Jarvis re same (.1); work on joint response (.2); work with Ms. Freeman and Mr. Ruth on structuring the portions of the argument on the distribution motion (.3); work on joint response with input from Mr. Burr, Ms. Freeman and Ms. Korn (.8); work on legal theories and skim Mr. LePome's response and incorporate some comments (.8)	3.5	1,347.50
07-24-2006	S. Korn Conduct research re: restitution	8.3	2,282.50
07-24-2006	M. Ruth Additional research re setoff and recoupment; research re additional causes of action; conference with Ms. S. Freeman re same	6.6	1,320.00
07-25-2006	S. Freeman Read e-mails to M. Ruth and S. Korn regarding additional cites for response brief (.2); read cases and revise cites (.3)	0.5	255.00
07-25-2006	R. Charles After reading memo and changes from Ms. S. Freeman, and memo from Mr. T. Burr on changed numbers, work on joint response to distribution motion (.9); work on joint response with input from Mr. T. Burr, his summary of withholding under different alternatives, circulate to Committee and separately to other Committee counsel (.9)	1.8	693.00



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07-25-2006	S. Korn Conduct research re: restitution issue	7.4	2,035.00
07-25-2006	M. Ruth Continue research re causes of actions, collection; draft memo to Ms. S. Freeman re same	3.8	760.00
07-26-2006	S. Freeman Conference call with professionals for Diversified committee and in part for FTDF committee regarding response to distribution motion and overall case strategy (1.0); revise draft motion (.3)	1.3	663.00
07-26-2006	R. Charles Work with Ms. S. Freeman on follow up on response to distribution motion (.1); work with Ms. Karasik, Mr. Levinson, Mr. M. Tucker, Mr. Burr and Ms. S. Freeman on potential buyer, then continue call without Ms. Karasik on the distribution motion and work on the response (1.1); call from Mr. Burr (.1)	1.3	500.50
07-27-2006	S. Freeman Revise draft response regarding distribution (.2); review Chubb's response for Direct Lenders (.2)	0.4	204.00
07-27-2006	R. Charles Return call to Ms. A. Jarvis on distribution motion (.1); call to Mr. R. Russell (.2); telephone call from Mr. T. Burr (.1); draft Mr. Burr's declaration (.4); draft memo to Mr. Burr (.1); read memo from Mr. Tucker and add to Mr. Burr's declaration on 3% servicing fee issue (.2); work on responses (.2); work with Ms. Freeman and Mr. Burr on the response on the distribution motion and his declaration, finalize same and review exhibit from Mr. Burr (.5) ; review calendar for August 4 hearing and objections required (.1); finalize responses and direct filing and service (.1)	2.0	770.00
07-28-2006	S. Freeman Review and analyze responses to distribution motion and note points to follow-up (2.2); telephone to M. Ruth re assistance (.1)	2.3	1,173.00
07-28-2006	R. Charles	1.0	385.00



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	Read the responses by the JV Direct Lenders, Kantor Group, Prospect High Income Fund, Diversified Fund, Kiven (direct lender), Mantas (same), U.S. Trustee, First Trust Deed Fund (.7); read the Tucker declaration in support of the Diversified Fund's response (.3)		
07-29-2006	R. Charles Finish reading exhibits to Tucker declaration	0.1	38.50
07-31-2006	S. Freeman Direct research re other briefs on distribution arguments (.2); e-mail from R. Charles re similar case and pending litigation (.1); direct Ms. M. Schoenike re research on other case (.2); review materials from T. Burr (.2); respond to T. Burr e-mail re meeting on insider claims (.1); telephone from Mr. R. Charles re meeting on insider litigation issue and distribution motion issue (.1); e-mails to R. Charles and T. Burr re concerns with proposed meeting (.1)	1.0	510.00
07-31-2006	R. Charles Read memo from Mr. M. Levinson and forward article on New Jersey bankruptcy litigation to Mr. Levinson and Ms. Freeman (.1); telephone call from Mr. Levinson and Mr. J. Herman on meeting with Diversified on litigation, on the \$9 million issue and related topics (.4); call to Mr. Burr on the issue of the \$9 million in prepetition accounts (.1); draft memo to Ms. Jarvis on the \$9 million issue (.2); work with Mr. R. McKirgan on meeting with Diversified and draft memo to Mr. Levinson to schedule (.1)	0.9	346.50
07-31-2006	M. Ruth Research re setoff issue, recoupment, and procedural issue	3.0	600.00
07-31-2006	M. Schoenike Online research of adversary complaints, e-mail to Ms. S. Freeman re same	0.5	90.00
TOTAL FOR TASK CODE B190		237.0	72,510.00

B195 NON-WORKING TRAVEL

05-26-2006	S. Freeman Return trip to Phoenix (airport delay) (Billed at 50%)	2.0	1,020.00
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05-26-2006	R. Charles Travel to Tucson (Billed at 50%)	1.7	654.50
06-05-2006	R. Charles Return from Las Vegas (Billed at 50%)	1.0	385.00
06-15-2006	S. Freeman Return trip to Phoenix (delays) (Billed at 50%)	1.7	867.00
06-21-2006	R. Charles Travel - return to Tucson (flight delayed) (Billed at 50%)	2.3	866.25
07-11-2006	S. Freeman Return travel to Phoenix from committee meetings (Billed at 50%)	1.3	663.00
07-11-2006	R. Charles Travel to Las Vegas (Billed at 50%)	1.0	385.00
07-12-2006	R. Charles Return to Tucson (Billed at 50%)	1.5	577.50
07-22-2006	R. Charles Travel to Las Vegas (Billed at 50%)	1.2	462.00
07-25-2006	R. Charles Return from Las Vegas hearings and meetings (Billed at 50%)	1.2	462.00
07-26-2006	N. Tanner Travel to/from Las Vegas (Billed at 50%)	2.5	400.00
TOTAL FOR TASK CODE B195		17.4	6,742.25

B230 FINANCING

05-31-2006	R. Charles Read debtors' application as to extended approval of budget and request to shorten time (.1); work with Ms. Jarvis and advise Ms. Freeman (.2)	0.3	115.50
06-02-2006	R. Charles Investigate status of DIP loan	0.1	38.50



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06-11-2006	R. Charles Skim Debtors' application concerning post-petition financing, term sheet, request to expedite hearing and related papers, draft memo to Mr. L. Schwartzer consenting to expedited hearing	0.3	115.50
06-13-2006	R. Charles Work with Ms. A. Jarvis on inquiry about the DIP financing (.1); prepare for and participate in call with Ms. Jarvis and Mr. Monty Kehl on DIP loan (.6); work on memo and analysis of DIP loan (.6)	1.3	500.50
06-14-2006	S. Freeman Review DIP loan term sheet	0.2	102.00
06-14-2006	R. Charles Read Funds' response on cash flow and budget	0.1	38.50
06-15-2006	R. Charles Work with Ms. S. Freeman on issues concerning budget and use of funds	0.1	38.50
06-15-2006	M. Schoenike Telephone from Ms. S. Freeman, research cash collateral issues	0.3	54.00
06-19-2006	R. Charles Finalize joinder and limited response on forbearance/additional lending motion (.2); continue work on response on DIP loan (.2); work with Ms. M. Schoenike on filing, delivery to Judge Riegle and service (.1)	0.5	192.50
06-20-2006	R. Charles Read memo from Ms. A. Jarvis and work on DIP loan order (.3); read order and correspondence on Boise/Gowan loan (1); work with Ms. Jarvis on information on the DIP loan and committee meeting (.1); read Canepa supplemental response to the Boise/Gowan additional advance (.1); read lenders direct lenders' several joinders (.1); read Debtors' reply on forbearance/additional lending (.2); work on memo to Ms. Jarvis on issues in the financing order (.3); read memo from Ms. A. Loraditch (.1); work with Ms. Jarvis on DIP financing (.2)	1.5	577.50
06-21-2006	R. Charles	0.2	77.00



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	Read revisions to proposed order on DIP financing and draft memo to Ms. A. Jarvis and Mr. S. Strong on issues		
06-26-2006	R. Charles Telephone call from a potential plan proponent on loan purchase and DIP alternatives (.3); read memo from him (.1); draft memo to Ms. Smith on information requested (.1)	0.5	192.50
06-28-2006	R. Charles Telephone call from Mr. R. Russell on DIP financing	0.1	38.50
06-29-2006	R. Charles Read and propose revisions on order on DIP financing (.2); read memo from Mr. M. Levinson on same (.1)	0.3	115.50
06-30-2006	R. Charles Read memo from Ms. C. Carlyon and her proposal on DIP order (.1); read memo from Mr. G. Gordon on DIP order (.1); read memo from Mr. L. Schwartzer on DIP order and timing issues (.1); read memo from Ms. Carlyon on same (.1); read memo from Mr. M. Levinson on timing of a potential DIP loan and documentation (.1)	0.5	192.50
07-19-2006	R. Charles Telephone call from Mr. K. Kuehl of Mesirow on cash forecast	0.2	77.00
07-20-2006	S. Freeman Review new cash budget and respond to e-mail from R. Charles re proposal for same and time to discuss	0.3	153.00
07-20-2006	R. Charles Read Debtors' third amended budget and circulate	0.2	77.00
07-26-2006	R. Charles Read memo from Ms. C. Parak and skim draft objection to use of cash (.1); draft limited response to Debtors' request for authority to spend cash and approve budget (.2)	0.3	115.50
07-27-2006	S. Freeman Review Fertitta Funding proposal and emails from other parties regarding same	0.2	102.00
07-27-2006	R. Charles	0.3	115.50



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	Read memo from Mr. Burr and draft memo to committee on Fertitta issue (.1); work on committee recommendation on Fertitta (.2)		
07-27-2006	M. Schoenike Review limited opposition to Debtors' Motion for Order Approving Continued use of Cash, and telephone call to Mr. R. Charles re same (.2);, file, docket and serve limited opposition (.3)	0.5	90.00
07-29-2006	R. Charles Read direct lenders' response concerning the third budget	0.1	38.50
	TOTAL FOR TASK CODE B230	8.4	3,157.50
B310 CLAIMS ADMIN/OBJECTIONS			
06-23-2006	R. Charles Telephone call from a sold out lender (Anthony Zerbo) on his unsecured loan	0.4	154.00
06-25-2006	R. Charles Respond to inquiry from Larry & Sue Brasuell	0.2	77.00
06-29-2006	R. Charles Telephone call from Mr. Peter Bolino (a direct lender)	0.2	77.00
06-30-2006	R. Charles Return call to Mr. Ed Schoonover (investor) (.2); return call to Ms. C. Cunningham for an unsecured creditor (.1); work with Ms. Schoenike on response to an unsecured creditor (.1); telephone call to Mr. Schwickerath on interview cor committee financial advisor (.1); telephone call from an unsecured creditor (ad agency) and forward her inquiry (.1)	0.6	231.00
06-30-2006	M. Schoenike Review schedules, respond to creditor inquiry, Ms. N. Peterson, Smith & Jones re listing and proof of claim	0.4	72.00
	TOTAL FOR TASK CODE B310	1.8	611.00



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TOTAL FEES**\$227,901.25****ADVANCES**

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05-24-2006	Long Distance Telephone 1(602)234-8781 4427	1.08
05-24-2006	Long Distance Telephone 1(702)360-2266 5756	2.97
05-24-2006	Long Distance Telephone 1(702)250-3638 5756	7.92
05-25-2006	Long Distance Telephone 1(702)228-7590 4427	1.98
05-26-2006	Photocopying USA Commercial	0.80
05-26-2006	Photocopying usa commercial	40.80
05-26-2006	Long Distance Telephone 1(713)229-1547 8333	13.86
05-26-2006	Long Distance Telephone 1(604)640-4103 8333	3.82
05-26-2006	Long Distance Telephone 1(775)772-9252 8333	0.54
05-26-2006	Long Distance Telephone 1(604)640-4103 8333	3.82
05-26-2006	Long Distance Telephone 1(801)323-3321 8333	0.99
05-26-2006	Long Distance Telephone 1(212)616-1575 8333	10.89
05-26-2006	Long Distance Telephone 1(801)323-3321 8333	16.83
05-26-2006	Long Distance Telephone 1(480)747-5657 8345	1.98
05-30-2006	Photocopying winnah	5.20
05-30-2006	Photocopying USA COMMERCIAL	3.60
05-31-2006	Long Distance Telephone 1(702)796-5555 4427	3.96
05-31-2006	Long Distance Telephone 1(612)371-3249 5756	2.97
05-31-2006	Long Distance Telephone 1(775)788-2219 5756	1.98
06-01-2006	Long Distance Telephone 1(702)228-7590 4427	14.85
06-01-2006	Facsimile Document 1-760-728-6568	4.00
06-02-2006	Other Disbursements - - VENDOR:A+ Conferencing 46533.1	57.23
06-02-2006	Long Distance Telephone 1(702)228-7590 4427	5.94
06-02-2006	Long Distance Telephone 1(702)388-6600 4427	14.85
06-02-2006	Long Distance Telephone 1(520)349-0737 5756	0.60
06-02-2006	Long Distance Telephone 1(775)788-2205 5756	13.86
06-02-2006	Long Distance Telephone 1(916)447-9200 5756	7.92
06-05-2006	Postage	93.09
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06-05-2006	Photocopying	324.40
06-05-2006	Photocopying	4.40
06-06-2006	Postage	3.33
06-06-2006	Postage	91.35
06-06-2006	Photocopying	3.20
06-06-2006	Photocopying	321.00
06-06-2006	Long Distance Telephone 1(702)360-2266 5756 1(702)250-3638 4427	1.98



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06-06-2006	Long Distance Telephone 1(480)747-5657 4427	0.84
06-06-2006	Long Distance Telephone 1(702)250-3638 4427	0.99
06-07-2006	Other Disbursements - - VENDOR:A+ Conferencing 46533.1	24.72
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06-08-2006	Long Distance Telephone 1(310)228-5705 5756	2.97
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06-09-2006	Photocopying	107.60
06-09-2006	Photocopying	149.80
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06-09-2006	Long Distance Telephone 1(702)250-3638 4427	7.92
06-12-2006	AIRFAIRE for Travel Expense - - VENDOR:Robert M. Charles, Jr. Trv/Las Vegas for meeting with USA Commercial Mortgage Co. Unsecured Creditors Committee 5/26/06 165 (Air \$245.10, Car Rental \$32.53, Parking \$4.96)	282.59
06-12-2006	Long Distance Telephone 1(702)360-2266 4427	1.98
06-12-2006	Long Distance Telephone 1(702)250-3638 4427	13.86
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06-13-2006	Photocopying	0.20
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06-13-2006	Long Distance Telephone 1(1480)747-5657 4427	0.52
06-13-2006	Long Distance Telephone 1(702)228-7590 4427	1.98
06-14-2006	Photocopying	2.00
06-14-2006	Photocopying	2.00
06-14-2006	Long Distance Telephone 1(310)228-5705 5756	7.92
06-14-2006	Long Distance Telephone 1(310)228-5705 5756	0.99
06-14-2006	Long Distance Telephone 1(503)344-3733 5756	1.98
06-14-2006	Long Distance Telephone 1(1480)747-5657 4427	0.31
06-15-2006	Other Disbursements - - VENDOR:A+ Conferencing 46533.1	86.14
06-15-2006	Long Distance Telephone 1(520)349-0737 5756	0.27
06-16-2006	Postage	42.90



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06-16-2006	Photocopying	1.20
06-16-2006	Photocopying	87.20
06-16-2006	Long Distance Telephone 1(415)773-5700 5786	1.98
06-16-2006	Long Distance Telephone 1(212)313-9200 5786	3.96
06-19-2006	Postage	93.96
06-19-2006	Photocopying	5.40
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06-19-2006	Photocopying	352.00
06-20-2006	AIRFARE for Travel Expense - - VENDOR:Robert M. Charles, Jr. Trv/Las Vegas, NV to attend hearing; conference with counsel for debtors & committees 6/5/06 165 (Air \$245.10, Car Rental \$35.10, Parking \$15.96, Gas \$3.15)	299.35
06-20-2006	Meeting Expense - - VENDOR:Robert M. Charles, Jr. Meal/Las Vegas, NV to attend hearing; conference with counsel for debtors & committees 6/5/06 165	29.13
06-20-2006	Long Distance Telephone 1(206)369-4283 5314	0.99
06-20-2006	Long Distance Telephone 1(212)605-1000 7457	1.98
06-20-2006	Long Distance Telephone 1(702)217-8599 4427	2.97
06-20-2006	Travel Expense by Ms S Freeman on 6/5/06 for travel to Las Vegas, NV for meeting (Air \$246.60, Parking \$20.00, Cab \$28.00)	294.60
06-20-2006	Travel Expense by Ms. S Freeman on 5/26/06 for travel to Las Vegas, NV for court hearing (Air \$246.60, Parking \$20.00)	266.60
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06-26-2006	Long Distance Telephone 1(702)388-6600 4427	14.85
06-27-2006	Long Distance Telephone 1(602)257-0075 4427	0.27
06-27-2006	Long Distance Telephone 1(602)528-8080 4427	0.27
06-28-2006	Long Distance Telephone 1(602)956-3030 4427	1.32
06-28-2006	Long Distance Telephone 1(480)505-4048 4427	1.32
06-28-2006	Long Distance Telephone 1(702)326-1858 4427	3.96
06-28-2006	Long Distance Telephone 1(312)423-1419 5314	0.99
06-28-2006	Long Distance Telephone 1(702)360-2266 5314	1.98
06-28-2006	Facsimile Document 1-702-871-8440	5.00
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06-30-2006	AIRFARE for Travel Expense - - VENDOR:Robert M. Charles, Jr. Trv/Las Vegas to attend bankruptcy court hearing 6/20-21/06 165 (Air \$245.10, Car Rental \$51.94, Parking \$16.91, Hotel \$173.31)	487.26
06-30-2006	Photocopying	0.20



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06-30-2006	Long Distance Telephone 1(360)378-9282 4427	12.87
06-30-2006	Long Distance Telephone 1(702)384-4012 4427	7.92
07-05-2006	Long Distance Telephone 1(310)321-5584 7419	6.93
07-05-2006	Long Distance Telephone 1(702)250-3638 4427	12.87
07-05-2006	Long Distance Telephone 1(702)990-3727 4427	0.99
07-06-2006	Long Distance Telephone 1(310)228-5600 4427	26.73
07-06-2006	Long Distance Telephone 1(702)250-3638 4427	3.96
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07-10-2006	Long Distance Telephone 1(702)384-4012 4427	3.96
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07-11-2006	Westlaw	73.22
07-11-2006	Meeting Expense - - VENDOR:Coffee Cannery Lunch for Committee meeting per Rob Charles and Susan Freeman	22.95
07-11-2006	Photocopying	3.60
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07-12-2006	Westlaw	17.61
07-12-2006	Westlaw	112.60
07-12-2006	Westlaw	1,904.63
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07-13-2006	Westlaw	343.43
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07-13-2006	Westlaw	11.26
07-13-2006	Photocopying	3.00



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07-13-2006	Photocopying	83.20
07-13-2006	Long Distance Telephone 1(702)228-7590 4427	3.96
07-13-2006	Long Distance Telephone 1(702)250-3638 4427	21.78
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07-13-2006	Long Distance Telephone 1(602)530-8298 4427	1.56
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07-14-2006	Westlaw	17.61
07-14-2006	Westlaw	309.65
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07-14-2006	Westlaw	32.85
07-14-2006	Long Distance Telephone 1(702)250-3638 4427	17.82
07-14-2006	Long Distance Telephone 1(602)424-7007 4427	0.36
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07-14-2006	Long Distance Telephone 1(602)528-8080 4427	0.36
07-14-2006	Long Distance Telephone 1(702)388-6600 4427	1.98
07-15-2006	Westlaw	91.52
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07-17-2006	Westlaw	54.38
07-17-2006	Westlaw	930.92
07-17-2006	Westlaw	21.12
07-17-2006	Westlaw	149.25
07-17-2006	Photocopying	9.20
07-17-2006	Long Distance Telephone 1(702)388-6600 4427	0.99
07-17-2006	Delivery/Pick-up - - VENDOR:Paradigm Attorney Service, Inc. Runner service 06/06/06 to Bankruptcy Court	30.00
07-17-2006	Delivery/Pick-up - - VENDOR:Paradigm Attorney Service, Inc. Runner Service 06/08/06	10.00
07-17-2006	Delivery/Pick-up - - VENDOR:Paradigm Attorney Service, Inc. Runner Service to Bankruptcy Court 06/13/06	10.00
07-17-2006	Delivery/Pick-up - - VENDOR:Paradigm Attorney Service, Inc. Runner Service to Bankruptcy Court 06/13/06	10.00
07-17-2006	Delivery/Pick-up - - VENDOR:Paradigm Attorney Service, Inc. Runner service to Bankruptcy Court 06/16/06	30.00



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07-18-2006	Postage	119.88
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07-18-2006	Westlaw	52.82
07-18-2006	Westlaw	10.60
07-18-2006	Westlaw	11.59
07-18-2006	Westlaw	1,311.12
07-18-2006	Westlaw	21.12
07-18-2006	Westlaw	42.24
07-18-2006	Westlaw	67.56
07-18-2006	Westlaw	357.64
07-18-2006	Westlaw	77.44
07-18-2006	Westlaw	50.67
07-18-2006	Photocopying	280.80
07-18-2006	Photocopying	8.20
07-18-2006	Photocopying	4.80
07-18-2006	Photocopying	177.40
07-18-2006	Long Distance Telephone 1(702)796-5555 4427	1.98
07-18-2006	Long Distance Telephone 1(702)796-5555 4427	7.92
07-18-2006	Long Distance Telephone 1(801)323-3321 4427	0.99
07-18-2006	Long Distance Telephone 1(702)228-7590 4427	5.94
07-18-2006	Long Distance Telephone 1(702)796-5555 4427	1.98
07-19-2006	Westlaw	204.16
07-19-2006	Westlaw	46.96
07-19-2006	Westlaw	253.35
07-19-2006	Westlaw	188.68
07-19-2006	Westlaw	21.45
07-19-2006	Westlaw	61.05
07-19-2006	Westlaw	17.13
07-19-2006	Westlaw	1,521.46
07-19-2006	Westlaw	21.12
07-19-2006	Long Distance Telephone 1(801)323-3382 4427	22.77
07-19-2006	Long Distance Telephone 1(661)285-2624 5891	3.96
07-19-2006	Long Distance Telephone 1(801)323-3395 5891	1.98
07-19-2006	Long Distance Telephone 1(661)285-2624 5891	1.98
07-19-2006	Travel Expense by Ms. S Freeman on 6/15/06 for travel to Las Vegas, NV to attend court hearing (Air \$218.60, Car Rental \$87.85, Parking \$22.50)	328.95
07-20-2006	Other Disbursements - - VENDOR:A+ Conferencing 46533.1 conf. call	63.16
07-20-2006	Westlaw	58.16
07-20-2006	Westlaw	165.22
07-20-2006	Westlaw	983.18
07-20-2006	Westlaw	71.71
07-20-2006	Westlaw	189.07



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07-20-2006	Westlaw	54.71
07-20-2006	Westlaw	2,389.08
07-20-2006	Westlaw	98.56
07-20-2006	Westlaw	35.20
07-20-2006	Westlaw	29.35
07-20-2006	Westlaw	270.24
07-20-2006	Westlaw	623.30
07-20-2006	Long Distance Telephone 1(702)796-5555 4427	1.98
07-20-2006	Long Distance Telephone 1(702)471-7432 5891	1.98
07-21-2006	Westlaw	30.58
07-21-2006	Westlaw	87.06
07-21-2006	Westlaw	3.26
07-21-2006	Westlaw	366.70
07-21-2006	Westlaw	31.50
07-21-2006	Westlaw	1,245.85
07-21-2006	Westlaw	21.12
07-21-2006	Westlaw	35.20
07-21-2006	Westlaw	17.61
07-21-2006	Westlaw	129.49
07-21-2006	Westlaw	475.92
07-21-2006	Photocopying	4.80
07-21-2006	Meal Expense by Mr. R. Charles on 7/11-12/06 for USACM Committee meeting lunch	22.95
07-22-2006	Westlaw	8.60
07-22-2006	Westlaw	24.47
07-22-2006	Westlaw	492.51
07-22-2006	Westlaw	9.63
07-22-2006	Westlaw	8.31
07-23-2006	Westlaw	7.04
07-23-2006	Westlaw	93.87
07-24-2006	Postage	42.51
07-24-2006	Westlaw	197.12
07-24-2006	Westlaw	52.83
07-24-2006	Westlaw	32.85
07-24-2006	Westlaw	371.58
07-24-2006	Westlaw	866.43
07-24-2006	Westlaw	1.83
07-24-2006	Westlaw	5.09
07-24-2006	Westlaw	19.97
07-24-2006	Westlaw	42.50
07-24-2006	Westlaw	30.79
07-24-2006	Westlaw	87.52



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07-24-2006	Westlaw	616.85
07-24-2006	Westlaw	21.94
07-24-2006	Westlaw	530.00
07-24-2006	Westlaw	50.57
07-24-2006	Westlaw	46.48
07-24-2006	Westlaw	77.44
07-24-2006	Westlaw	24.64
07-24-2006	Westlaw	70.13
07-24-2006	Westlaw	1,443.50
07-24-2006	Westlaw	18.52
07-24-2006	Westlaw	21.12
07-24-2006	Photocopying	50.40
07-24-2006	Photocopying	87.20
07-24-2006	Long Distance Telephone 1(916)329-4910 8332	22.77
07-24-2006	Long Distance Telephone 1(310)228-5600 8332	4.95
07-24-2006	Long Distance Telephone 1(801)323-3321 8332	0.99
07-24-2006	Long Distance Telephone 1(214)457-6107 8332	0.99
07-24-2006	Long Distance Telephone 1(480)991-2677 8332	4.95
07-24-2006	Long Distance Telephone 1(310)228-5605 8332	15.84
07-25-2006	Delivery - Federal Express - - VENDOR:Federal Express Corporation Fed Ex 07/18/06 Mailroom to Rob Charles	58.81
07-25-2006	Westlaw	26.30
07-25-2006	Westlaw	74.79
07-25-2006	Westlaw	220.79
07-25-2006	Westlaw	540.15
07-25-2006	Westlaw	66.67
07-25-2006	Westlaw	160.42
07-25-2006	Westlaw	5.48
07-25-2006	Westlaw	15.57
07-25-2006	Westlaw	32.41
07-25-2006	Westlaw	141.23
07-25-2006	Westlaw	3.54
07-25-2006	Westlaw	63.36
07-25-2006	Westlaw	176.10
07-25-2006	Westlaw	309.65
07-25-2006	Westlaw	1,728.17
07-25-2006	Photocopying	2.40
07-25-2006	Long Distance Telephone 1(602)445-8562 8332	3.96
07-25-2006	Long Distance Telephone 1(801)323-3395 5891	1.98
07-25-2006	Long Distance Telephone 1(801)323-3395 5891	0.99
07-25-2006	Long Distance Telephone 1(520)349-0737 5756	0.43



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07-25-2006	Travel Expense by S. Freeman 7/11/06 for travel to Las Vegas, NV to attend court hearing (Air \$246.60, Parking \$20.00)	266.60
07-26-2006	Photocopying	64.80
07-26-2006	Photocopying	1.80
07-26-2006	Photocopying	3.80
07-26-2006	Long Distance Telephone 1(702)855-4547 4427	0.99
07-26-2006	Long Distance Telephone 1(212)549-0209 4427	0.99
07-26-2006	Long Distance Telephone 1(480)747-5657 4427	0.27
07-26-2006	Long Distance Telephone 1(503)344-3733 4427	1.98
07-26-2006	Long Distance Telephone 1(702)388-6600 4427	0.99
07-27-2006	Other Disbursements - - VENDOR:A+ Conferencing 46533.1 conf. call	77.24
07-27-2006	Other Disbursements - - VENDOR:A+ Conferencing 46533.1 conf. call	1.98
07-27-2006	Other Disbursements - - VENDOR:A+ Conferencing 46533.1 conf. call	37.94
07-27-2006	Other Disbursements - - VENDOR:A+ Conferencing 46533.1 conf. call	240.26
07-27-2006	Postage	145.80
07-27-2006	Photocopying	3.20
07-27-2006	Photocopying	14.60
07-27-2006	Photocopying	10.60
07-27-2006	Photocopying	0.20
07-27-2006	Photocopying	497.60
07-27-2006	Photocopying	5.40
07-27-2006	Long Distance Telephone 1(661)285-2624 5891	7.92
07-27-2006	Long Distance Telephone 1(702)604-3067 5891	2.97
07-27-2006	Long Distance Telephone 1(212)549-0209 4427	16.83
07-27-2006	Long Distance Telephone 1(503)344-3733 4427	0.99
07-27-2006	Long Distance Telephone 1(702)388-6629 4427	7.92
07-27-2006	Long Distance Telephone 1(1480)747-5657 4427	0.71
07-27-2006	Long Distance Telephone 1(702)855-4547 4427	16.83
07-28-2006	Long Distance Telephone 1(1623)551-1516 4427	4.56
07-28-2006	Long Distance Telephone 1(801)323-3395 5891	1.98
07-31-2006	AIRFARE for Travel Expense - - VENDOR:Robert M. Charles, Jr. Trv/LV for meeting with counsel & committees re Financial Advisor interviews 7/11-12/06 165 (Air \$245.10, Hotel 184.21, Car Rental \$70.56, Parking \$10.91, Gas \$6.89)	517.67
07-31-2006	AIRFARE for Travel Expense - - VENDOR:Robert M. Charles, Jr. Trv/Las Vegas, NV to prepare and attend bankruptcy court hearing 7/24-25/06 165 (Air \$123.30, Hotel 71.98, Car Rental \$70.56, Gas \$7.69, Parking \$6.00)	279.53
07-31-2006	Westlaw	6.57
07-31-2006	Westlaw	18.73
07-31-2006	Westlaw	117.21
07-31-2006	Westlaw	24.78
07-31-2006	Westlaw	5.62
07-31-2006	Westlaw	117.63



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07-31-2006	Westlaw	42.24
07-31-2006	Photocopying	0.60
07-31-2006	Photocopying	0.40
07-31-2006	Photocopying	5.00
07-31-2006	Long Distance Telephone 1(503)888-8005 5891	1.98
07-31-2006	Long Distance Telephone 1(310)228-5605 4427	5.94
07-31-2006	Long Distance Telephone 1(602)424-7007 4427	0.84
07-31-2006	Travel Expenses by Ms N Tanner on 7/26/06 for travel to Las Vegas, NV for vendor meeting re debtor's documents (Air \$246.60, Parking \$20.00, Car Rental \$33.16, Air Ticket Change \$87.00)	299.76

TOTAL ADVANCES**\$ 40,250.68****TIMEKEEPER SUMMARY BY TASK**

Timekeeper	Billed Per Hour	Hours Billed	Billed Amount
TASK CODE B110 CASE ADMINISTRATION			
S. Freeman	510.00	28.0	14,280.00
R. Charles	0.00	1.0	0.00
R. Charles	385.00	70.2	27,027.00
S. Brown	320.00	12.2	3,904.00
N. Williams	150.00	40.0	6,000.00
M. Schoenike	180.00	61.6	11,088.00
C. Arnold	170.00	0.3	51.00
N. Tanner	160.00	19.2	3,072.00
C. Jordan	0.00	6.1	0.00
C. Jordan	55.00	4.7	258.50
S. Bundy	110.00	0.5	55.00
TOTAL FOR TASK CODE B110		243.8	65,735.50

TASK CODE B120 ASSET ANALYSIS/RECOVERY



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S. Freeman	510.00	0.8	408.00
R. Charles	385.00	2.2	847.00
TOTAL FOR TASK CODE B120		3.0	1,255.00

TASK CODE B130 ASSET DISPOSITION

S. Freeman	510.00	3.0	1,530.00
R. Charles	385.00	4.8	1,848.00
TOTAL FOR TASK CODE B130		7.8	3,378.00

TASK CODE B140 RELIEF FROM STAY PROCEEDI

S. Freeman	510.00	2.5	1,275.00
R. Charles	385.00	2.7	1,039.50
M. Schoenike	180.00	0.7	126.00
TOTAL FOR TASK CODE B140		5.9	2,440.50

TASK CODE B150 MEETINGS OF CREDITORS

S. Freeman	510.00	47.0	23,970.00
R. Charles	385.00	86.5	33,302.50
M. Schoenike	180.00	11.5	2,070.00
TOTAL FOR TASK CODE B150		145.0	59,342.50

TASK CODE B160 FEE/EMPLOYMENT APPLICATIO



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S. Freeman	510.00	3.5	1,785.00
R. Charles	385.00	9.7	3,734.50
M. Schoenike	180.00	27.5	4,950.00

TOTAL FOR TASK CODE B160 40.7 10,469.50

TASK CODE B170 FEE/EMPLOYMENT OBJECTIONS

S. Freeman	510.00	0.6	306.00
R. Charles	385.00	4.7	1,809.50
M. Schoenike	180.00	0.8	144.00

TOTAL FOR TASK CODE B170 6.1 2,259.50

TASK CODE B190 OTHER CONTESTED MATTERS

S. Freeman	510.00	29.9	15,249.00
R. Charles	385.00	36.4	14,014.00
S. Korn	275.00	121.8	33,495.00
M. Ruth	200.00	47.5	9,500.00
M. Schoenike	180.00	1.4	252.00

TOTAL FOR TASK CODE B190 237.0 72,510.00

TASK CODE B195 NON-WORKING TRAVEL

S. Freeman	510.00	5.0	2,550.00
R. Charles	385.00	9.9	3,792.25
N. Tanner	160.00	2.5	400.00

TOTAL FOR TASK CODE B195 17.4 6,742.25

TASK CODE B230 FINANCING



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S. Freeman	510.00	0.7	357.00
R. Charles	385.00	6.9	2,656.50
M. Schoenike	180.00	0.8	144.00

TOTAL FOR TASK CODE B230	8.4	3,157.50
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TASK CODE B310 CLAIMS ADMIN/OBJECTIONS

R. Charles	385.00	1.4	539.00
M. Schoenike	180.00	0.4	72.00

TOTAL FOR TASK CODE B310	1.8	611.00
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TOTAL ALL TASKS	716.9	227,901.25
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TIMEKEEPER SUMMARY

Timekeeper	Billed Per Hour	Hours Billed	Billed Amount
S. Freeman	510.00	121.0	61,710.00
R. Charles	0.00	1.0	0.00
R. Charles	385.00	235.4	90,609.75
S. Brown	320.00	12.2	3,904.00
S. Korn	275.00	121.8	33,495.00
M. Ruth	200.00	47.5	9,500.00
S. Bundy	110.00	0.5	55.00
C. Jordan	0.00	6.1	0.00
C. Jordan	55.00	4.7	258.50
N. Williams	150.00	40.0	6,000.00
M. Schoenike	180.00	104.7	18,846.00
C. Arnold	170.00	0.3	51.00
N. Tanner	160.00	21.7	3,472.00
Total all Timekeepers		716.9	\$ 227,901.25



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ADVANCE SUMMARY

Description	Amount
Delivery - Federal Express	58.81
Travel Expense	1,866.40
Other Disbursements	724.15
Postage	804.51
Westlaw Computer Research	31,452.95
Filing Fee	175.00
Meeting Expense	52.08
Long Distance Telephone	646.72
Facsimile Document	9.00
Pickup and Delivery	90.00
Meals	22.95
Out of Town Travel	1,156.75
Meal Expenses	299.76
Photocopying	2,891.60
Total Advances	\$ 40,250.68

TOTAL FEES AND ADVANCES	\$268,151.93
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